兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2015 FIRST TRANCHE OF MEDIUM TERM NOTES

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Yanzhou Coal Mining Company Limited (the "**Company**") dated 17 February 2015 in relation to the approval of registration of the issuance of medium term notes, the "Notice of 2013 Annual General Meeting" and the circular of the Company dated 28 March 2014 and "Announcement on Resolutions Passed at the 2013 Annual General Meeting" dated 14 May 2014 in relation to, among other things, the "proposal to authorise the Company to carry out domestic and overseas financing activities", which was considered and approved at the 2013 annual general meeting of the Company. The Company and its subsidiaries have been approved to carry out domestic or overseas financing activities of an aggregate amount not exceeding RMB30 billion.

Pursuant to the approval obtained at the 2013 annual general meeting of the Company and the acceptance of registration notice (Zhongshixiezhu[2015]MTNNo.21) (the "**Notice**") issued by the National Association of Financial Market Institutional Investors, the Company was approved to register issuance of medium term notes with an aggregate amount of RMB5 billion. Such registration amount will be valid for a term of 2 years from the date of the Notice, during which period the Company may issue the medium term notes in multiple tranches.

On 30 April 2015, the Company issued the 2015 first tranche of medium term notes pursuant to the above registration amount (the "**Issuance**"). The amount of the Issuance is RMB2 billion and the Company has received such amount by 5 May 2015. The proceeds from the Issuance will be used to supplement the working capital for production management. The remaining registration amount under the Notice available for medium term notes is RMB3 billion.

The details of the results of the Issuance are as follows:

Basic Information			
Full name of medium term notes	2015 First Tranche of medium term notes of Yanzhou Coal Mining Company Limited		
Code of medium term notes	101551013	Abbreviation of medium term notes	15YanzhoumeiyeMTN001
Total amount of issuance	RMB 2 billion	Annual coupon rate (%)	6.19
Issue price	RMB 100 per note (RMB 100 face value)	Face value	RMB 100
Coupon calculation	Floating	Coupon payment	Annually
Note credit rating	AAA	Note credit rating agency	China Chengxin International Credit Rating Company Limited
Issuer credit rating	AAA	Issuer credit rating agency	China Chengxin International Credit Rating Company Limited
Issue date	30 April 2015	Debt registration date	5 May 2015
Value date	5 May 2015	Circulation date	6 May 2015
Maturity (Redemption) Date	None	Term	Perpetual (non-redeemable during the first 3 years)

By order of the board of directors
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
6 May 2015

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.