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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

ANNOUNCEMENT ON THE APPROVAL OF REGISTRATION OF THE ISSUANCE OF SUPER-SHORT-TERM BONDS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the "Notice of 2013 Annual General Meeting" and the circular of Yanzhou Coal Mining Company Limited (the "**Company**") dated 28 March 2014 and "Announcement on Resolutions Passed at the 2013 Annual General Meeting" dated 14 May 2014 in relation to, among other things, the "proposal to authorise the Company to carry out domestic and overseas financing activities", which was considered and approved at the 2013 annual general meeting of the Company. The Company and its subsidiaries have been approved to carry out domestic or overseas financing activities of an aggregate amount not exceeding RMB30 billion.

Recently, the Company received the acceptance of registration notice (Zhongshixiezhu[2015]SCPNo.114) (the "**Notice**") from the National Association of Financial Market Institutional Investors, in which the Company was approved to register issuance of super-short-term bonds with an aggregate amount of RMB20 billion. Such registration amount will be valid for a term of 2 years from the date of the Notice, during which period the Company may issue the super-short-term bonds in multiple tranches.

The Company will carry out relevant work and make appropriate information disclosure in a timely manner.

By order of the board of directors
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
19 May 2015

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.