兗州煤業股份有限公司
YANZHOU COAL MINING COMPANY LIMITED

*(A joint stock limited company incorporated in the People's Republic of China (the "**PRC**") with limited liability)*

(Stock Code: 1171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2020 FIRST TRANCHE OF SUPER-SHORT-TERM BONDS

AND

SUPPLEMENTAL ANNOUNCEMENT ON THE CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF 100% EQUITY INTERESTS OF QINGDAO SHENGLONG

I. ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2020 FIRST TRANCHE OF SUPER-SHORT-TERM BONDS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 19 April 2019, Yanzhou Coal Mining Company Limited (the "**Company**") was approved to register issuance of financing instruments for a term of 2 years. For more details, please refer to the announcement of the Company dated 6 May 2019 regarding the approval of registration of the issuance of financing instruments.

On 7 January 2020, the Company successfully issued the 2020 first tranche of super-short-term bonds (the "**Issuance**"). The amount of the Issuance is RMB1.5 billion and the Company has received such amount by 8 January 2020.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2020 first tranche of super-short-term bonds of Yanzhou Coal Mining Company Limited	**Abbreviation**	20YanzhoumeiyeSCP001
Code	012000061	**Term**	90 days
Value date	8 January 2020	**Redemption date**	7 April 2020
Proposed issuance amount	RMB1.5 billion	**Actual issuance amount**	RMB1.5 billion
Interest rate	2.85%	**Issue price**	RMB100 per unit (each with RMB100 face value)
Bookrunner	Agricultural Bank of China Limited		
Lead underwriter	Agricultural Bank of China Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

II. SUPPLEMENTAL ANNOUNCEMENT ON THE CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF 100% EQUITY INTERESTS OF QINGDAO SHENGLONG

Reference is made to the announcement of the Company dated 4 December 2019 in relation to the acquisition of 100% equity interests of Qingdao Shenglong (the "**Announcement**"). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company hereby supplemented that, according to the audited annual account of Qingdao Shenglong of 2018, the paid-up capital of Qingdao Shenglong is RMB30,000,000.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC

9 January 2020

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Liu Jian, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.