



MIDAS

勤達集團國際有限公司*

Midas International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

FORM OF PROXY

I/We¹ _____
of _____
being the registered holder(s) of² _____ ordinary shares of HK\$0.10 each in
the capital of Midas International Holdings Limited (the "Company") hereby appoint³ the chairman of the meeting or failing him
_____ of _____
as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held at
25th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong on Thursday, 25th August, 2016 at 10:00 a.m. and at any
adjournment thereof on the undermentioned resolutions as indicated and if no such indication is given as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR ⁴	AGAINST ⁴
1	To receive and consider the audited consolidated financial statements and the directors' report and the auditor's report for the year ended 31st March, 2016.		
2 (a)	To re-elect Dr. Eddy Li Sau Hung (who has served more than nine years) as an independent non-executive director.		
(b)	To re-elect Mr. Yau Chi Ming (who has served more than nine years) as an independent non-executive director.		
(c)	To authorize the board to fix the remuneration of the directors.		
3	To re-appoint PricewaterhouseCoopers as the auditor of the Company and authorize the board to fix its remuneration.		
4A	To grant a general mandate to the directors to repurchase ordinary shares of the Company.		
4B	To grant a general mandate to the directors to allot, issue and deal with additional ordinary shares of the Company.		
4C	To extend the general mandate granted to the directors to issue ordinary shares by the number of ordinary shares repurchased.		
SPECIAL RESOLUTIONS		FOR ⁴	AGAINST ⁴
5A	To approve the amendments to the second amended and restated Memorandum & Articles of Association of the Company.		
5B	To adopt the third amended and restated Memorandum & Articles of Association of the Company.		

Signature: _____

Date: _____

notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of ordinary share(s) registered in your name(s) to which this form of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the ordinary share(s) in the capital of the Company registered in your name(s).
- If any proxy other than the chairman of the meeting is preferred, strike out the relevant reference and insert the name and address of the proxy desired in the space provided. Any alteration made to this form of proxy should be initialled.
- Please indicate with an "X" in the relevant box how you wish your proxy to vote on your behalf. If this form of proxy is returned without any indication, you will be deemed to have authorized your proxy to vote or abstain from voting as he thinks fit.
- A member may appoint one or, if he is a holder of more than one share, more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
- If the appointor is a corporation, this form of proxy must be executed under its common seal or under the hand of an officer or attorney duly authorized on that behalf.
- In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority will be determined by the order in which the names stand in the Register of Members.
- To be valid, this form of proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 48 hours before the time appointed for holding the Meeting.

* For identification purpose only