



勤達集團國際有限公司*

Midas International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

8 March, 2017

Notification of Publication of Corporate Communication on the Company's Website

We write to inform you that the following corporate communication of Midas International Holdings Limited (the "Company"), in both English and Chinese, is now available on the Company's website at www.midasprinting.com (the "Company's Website"):

- (1) Circular dated 8 March, 2017 — Major and Connected Transaction in relation to the Sale and Purchase of the Entire Equity Interest in, and the Assignment of Shareholder's Loan to, Fortune Wealth Consortium Limited and the Transfer of the Entire Equity Interests in, and the Assignment of Shareholders' Loans to, the Property Companies; and Notice of Extraordinary General Meeting and (2) Form of Proxy (collectively "Current Corporate Communication")

The Current Corporate Communication is available on the Company's Website and The Stock Exchange of Hong Kong Limited's website at www.hkex.com.hk ("HKEx's Website"). You may access the Current Corporate Communication as appeared on the Company's Website or by browsing through the HKEx's Website.

You may at any time choose to receive free of charge Corporate Communication^(Note) either in printed form, or read the Company's Corporate Communication from the Company's Website or HKEx's Website; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary you have previously conveyed to the Company. If you want to receive a printed version of the Current Corporate Communication, please complete the request form (the "Request Form") and send it to the Company c/o the Company's share registrar in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, using the mailing label at the bottom of the Request Form (a stamp is not needed if posted in Hong Kong) or by sending an email to midasprinting-ecom@hk.tricorglobal.com. The Request Form may also be downloaded from the Company's Website or the HKEx's Website.

If you would like to change your choice of language or means of receipt of the Company's Corporate Communication in future, please write (specifying your name, address and request) to the above address or by email to midasprinting-ecom@hk.tricorglobal.com. Even if you have chosen (or are deemed to have consented) to receive Company's all future Corporate Communication via the Company's Website but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries in relation to this letter, please contact the Company's share registrar hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:30 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of

Midas International Holdings Limited

Richard Hung Ting Ho
Chairman

Note: Corporate Communication includes (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purpose only

Request Form

TO: Midas International Holdings Limited (Stock Code: 1172)

c/o Tricor Investor Services Limited

Level 22, Hopewell Centre

183 Queen's Road East

Hong Kong

I/We have already received a printed copy of the Current Corporate Communication in English/Chinese or have chosen (or am/are deemed to have consented) to read the Current Corporate Communication posted on the Company's Website, I/We would like to receive a printed version of the Current Corporate Communication of the Company as indicated below:

- (1) Circular dated 8 March, 2017 — Major and Connected Transaction in relation to the Sale and Purchase of the Entire Equity Interest in, and the Assignment of Shareholder's Loan to, Fortune Wealth Consortium Limited and the Transfer of the Entire Equity Interests in, and the Assignment of Shareholders' Loans to, the Property Companies; and Notice of Extraordinary General Meeting and (2) Form of Proxy (collectively "Current Corporate Communication")

(Please mark ONLY ONE (X) of the following boxes)

- ☐ I/We would like to receive printed copies of the Current Corporate Communication in English now.
- ☐ I/We would like to receive printed copies of the Current Corporate Communication in Chinese now.
- ☐ I/We would like to receive both the printed English and Chinese copies of the Current Corporate Communication now.

Contact Phone Number#: _____

Signature(s): _____

Date: _____

You are required to fill in the details.

Notes:

1. Please complete all your details clearly.
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Request Form in order to be valid.
3. Any form with more than one box marked (x), with no box marked (x), with no signature or otherwise incorrectly completed will be void.
4. For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
5. If it happens that both English and Chinese versions of the Corporate Communication are combined into one document, a printed version of the Corporate Communication with both English and Chinese versions will be sent to the shareholder asking for a printed copy of any version(s) of the Corporate Communication.
6. Please note that both printed English and Chinese versions of all the Company's Corporate Communications which we have sent to you in the past 12 months are available from the Company on request. They are also available on the Company's Website at www.midasprinting.com for five years from the date of first publication.

Please cut the mailing label and stick this on the envelope to return the Request Form to us.
No postage stamp necessary if posted in Hong Kong.

MAILING LABEL

卓佳證券登記有限公司
Tricor Investor Services Limited
Freepost No. 37
Hong Kong
MIDAS (1172)