MIDAS

勤達集團國際有限公司*

Midas International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1172)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Midas International Holdings Limited (the "**Company**") will be held at 25th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong at 12:00 noon on Friday, 24 March 2017 for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution of the Company which will be proposed as ordinary resolution:

ORDINARY RESOLUTION

"**THAT:**

(a) the sale and purchase agreement dated 21 January 2017 (the "**Sale and Purchase Agreement**", a copy of which has been produced to the meeting marked "A" and initialed by the Chairman of the meeting for the purpose of identification) between the Company (together with its subsidiaries, the "**Group**") as vendor and Chuang's China Investments Limited (the "**Purchaser**" together with its subsidiaries, the "**Purchaser Group**") as purchaser, under which the Group shall sell, and the Purchaser Group shall purchase, the entire issued share capital of Fortune Wealth Consortium Limited (the "**Target Company**") and the entire amount of the loan or indebtedness owing by the Target Company to the Group for a total consideration of RMB398,000,000, which shall be paid as to RMB174,000,000 in cash and as to RMB224,000,000 by the Property Consideration (as defined in the Circular), on the terms and subject to the conditions therein as disclosed in the circular of the Company dated 8 March 2017 ("**Circular**") and the transactions contemplated under the Sale and Purchase Agreement be and are hereby approved; and

* *For identification purpose only*

(b) the directors of the Company (the "**Directors**") be and are hereby authorized to sign and execute all such documents and to take all such actions and steps as the Directors may in their absolute discretion consider necessary, appropriate, desirable or expedient to implement and/or give full effect to or in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder."

By order of the Board of
Midas International Holdings Limited
Lee Wai Ching
Company Secretary

Hong Kong, 8 March 2017

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business in Hong Kong:
25th Floor
Alexandra House
18 Chater Road
Central
Hong Kong

Notes:

1. Any shareholder of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person as his proxy to attend and vote instead of him. In the case of a recognized clearing house, it may authorize such other person(s) as it thinks fit to act as its representative(s) at the meeting and vote in its stead. A proxy need not be a shareholder of the Company.

2. A form of proxy for use at the meeting is enclosed with the circular of the Company dated the same date as this notice. Whether or not you intend to attend the meeting in person, you are urged to complete and return the form of proxy in accordance with the instructions printed thereon.

3. In order to be valid, the form of proxy must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.

4. Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting or any adjournment thereof or on the poll concerned and, in such event, the instrument appointing a proxy shall be deemed to have been revoked.

5. Where there are joint registered holders of any share of the Company, any one of such holders may vote at the meeting either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders are present at the meeting personally or by proxy, then the holder whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased shareholder of the Company in whose name any share stands shall for this purpose be deemed joint holders thereof.

As at the date of this announcement, Mr. Richard Hung Ting Ho, Mrs. Candy Kotewall Chuang Ka Wai, Mr. Geoffrey Chuang Ka Kam and Mr. Wong Chi Sing are the Executive Directors, Mr. Dominic Lai is a Non-Executive Director, and Mr. Abraham Shek Lai Him, Dr. Eddy Li Sau Hung and Mr. Yau Chi Ming are the Independent Non-Executive Directors of the Company.