HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Seyond Holdings Ltd.

Date Submitted: 04 February 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02665	Description	Ordinary shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	2,000,000,000	USD	0.001	USD	2,000,000
Increase / decrease (-)				USD	
Balance at close of the month	2,000,000,000	USD	0.001	USD	2,000,000

Total authorised/registered share capital at the end of the month: USD 2,000,000

Remarks:

Reference is made to (i) the circular to shareholders (the “Circular”) of TechStar Aquisition Corporation (“TechStar”) dated 12 November 2025; (ii) the announcement of TechStar dated 1 December 2025 regarding the poll results of the EGM; (iii) the announcements of TechStar dated 12 November 2025 and 4 December 2025 in relation to the Permitted Equity Financing; and (iv) the announcement of Seyond Holdings Ltd. (the "Company") dated 9 December 2025 in relation to the placement results of the Permitted Equity Financing. Unless otherwise defined, capitalized terms used in this return shall have the same meanings as those defined in the Circular.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02665	Description	Ordinary shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1,298,816,637	0	1,298,816,637
Increase / decrease (-)			
Balance at close of the month	1,298,816,637	0	1,298,816,637

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

- ☑ the applicable public float requirement (see below) has been complied with
- ☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - the minimum percentage of public float prescribed at the time of listing (please specify the percentage in "Minimum prescribed public float at the time of listing" below)
Minimum prescribed public float at the time of listing	Percentage: 15% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02665	Description			

	Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	2016 Share Incentive Plan adopted on 20 November 2016 (Remark 1)	120,197,682			120,197,682	0	0	125,144,811	0
General Meeting approval date (if applicable)									
2).	Post-Listing Share Incentive Plan adopted on 20 December 2024 (Remark 2)	0			0	0	0	0	64,940,831
General Meeting approval date (if applicable)									

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 0

Remarks:

1. Please see the Circular for more information about the 2016 Share Incentive Plan. No options will be further granted after the Listing Date.
2. Please see the Circular for more information about the Post-Listing Share Incentive Plan.

(B). Warrants to Issue Shares of the Issuer

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02665	Description			

Description of Warrants		Currency	Nominal value at close of preceding month	Movement during the month			Nominal value at close of the month	Number of new shares issued during the month pursuant thereto (B1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (B2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Successor Company Listed Warrants	HKD	0				0			21,271,250

Stock code of the Warrant (if listed on the Exchange) (Note 1)	02673
Subscription price	HKD 11.5
Date of expiry	
General Meeting approval date (if applicable)	

2. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02665	Description			

Description of Warrants		Currency	Nominal value at close of preceding month	Movement during the month			Nominal value at close of the month	Number of new shares issued during the month pursuant thereto (B1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (B2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Successor Company Promoter Warrants	HKD	0				0			17,000,000

Stock code of the Warrant (if listed on the Exchange) (Note 1)	
Subscription price	HKD 11.5
Date of expiry	
General Meeting approval date (if applicable)	

Increase in issued shares (excluding treasury shares): ______ Ordinary shares (BB1)

Decrease in treasury shares: ______ Ordinary shares (BB2)

Remarks:

Each Successor Company Warrant (a Successor Company Listed Warrant or a Successor Company Promoter Warrant) will be excisable on a cashless basis for one Successor Company Ordinary Share per Successor Company Warrant at the warrant exercise price of HK$11.50. In no event will a Successor Company Warrant entitle its holder to receive more than 0.425 of a Successor Company Ordinary Share.

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02665	Description				

	Description of other agreements or arrangements	General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	2016 Share Incentive Plan adopted on 20 November 2016 - restricted share units (Remark 3)		0	0	5,988,736
2).	Post-Listing Share Incentive Plan adopted on 20 December 2024 - share awards (Remark 4)		0	0	0

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (DD1)

Decrease in treasury shares: 0 Ordinary shares (DD2)

Remarks:

3. Please see the Circular for more information about the 2016 Share Incentive Plan. No restricted share units will be further granted after the Listing Date.
4. Please see the Circular for more information about the Post-Listing Share Incentive Plan.

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Dr. Bao Junwei

Title: Chairman and Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. “Identical” means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.