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**Softcare Limited**
**樂舒適有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 2698)**

# CHANGE OF COMPLIANCE ADVISER

This announcement is made by Softcare Limited (the "**Company**") pursuant to Rules 3A.29 and 13.51(6) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board of directors (the "**Board**") of the Company hereby announces that the Company and Soochow Securities International Capital Limited ("**Soochow Securities**") have mutually agreed to terminate the compliance adviser's agreement entered into between the Company and Soochow Securities on 15 January 2025, with effect from 12 January 2026 due to the change of key project personnel of Soochow Securities (the "**Termination**").

Save as disclosed in this announcement, each of the Board and Soochow Securities confirms that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

On the ground that the aforementioned key project personnel of Soochow Securities who was in charge of the Company's compliance work has commenced his new position in Ping An of China Capital (Hong Kong) Company Limited ("**Ping An**") and having regard to the Company's need for continuity and senior attention to the relevant compliance advisory engagement, the Board further announces that Ping An has been appointed as the new compliance adviser to the Company as required under Rule 3A.27 of the Listing Rules with effect from 12 January 2026 until (i) the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of the Company's initial listing (being the financial year ended 31 December 2026), or (ii) the date on which the compliance adviser's agreement entered into between the Company and Ping An is terminated in accordance with its terms, whichever is earlier.

Ping An is a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By Order of the Board
**Softcare Limited**
**Shen Yanchang**
*Chairman of the Board and Non-executive Director*

Hong Kong, 12 January 2026

*As at the date of this announcement, (i) Mr. Luo Jichao and Mr. Zhao Yongqiang are the executive Directors; (ii) Mr. Shen Yanchang, Ms. Yang Yanjuan and Mr. Zhou Renwei are the non-executive Directors; and (iii) Ms. Lou Aidong, Mr. Gao Jianming and Mr. Xu Jing are the independent non-executive Directors.*