Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 April 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Persta Resources Inc.

Date Submitted: 05 May 2022

I. Movements in Authorised / Registered Share Capital

Not applicable

Remarks:

Persta Resources Inc. is authorized to issue an unlimited number of common shares without par value.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03395	Description	Common shares			
Balance at close of preceding month	397,886,520					
Increase / decrease (-)	35,000,000					
Balance at close of the month	432,886,520					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		03395				

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Plan (08/06/2018)	1,247,400	Granted	0	1,247,400	0	1,247,400	24,048,652
			Exercised	0				
			Cancelled	0				
			Lapsed	0				
General Meeting approval date (if applicable)								

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		03395				

	Description of Warrants	Currency	Nominal value at close of preceding month	Movement during the month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto (B)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	Unlisted Warrants	HKD	25,280,000	Issued	0	25,280,000	0	8,000,000
				Exercised	0			
				Cancelled	0			
				Lapsed	0			

Stock code of the Warrant (if listed on SEHK) (Note 1)		
Subscription price	HKD	3.16
Date of expiry	15 May 2023	
General Meeting approval date (if applicable)	13 August 2018	

Total B (Ordinary shares): 0

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	03395				

Type of Issue		At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Currency	Amount				
1).	Placing/Subscription	HKD	0.8	29 April 2022	15 October 2021	35,000,000	0

Total E (Ordinary shares): 35,000,000

Remarks:

On 3 September 2021, the Company entered into a termination agreement with Jixing to terminate the Jixing Subscription Agreement. On the same date, the Company entered into a supplemental agreement with Dalian Yongli, pursuant to which the Company has conditionally agreed to allot and issue, and Dalian Yongli has conditionally agreed to subscribe a total of 55,000,000 new Shares, in which 20,000,000 Shares at the Subscription Price of HK$0.8 per Share and 35,000,000 Shares at the higher of (i) HK$0.80, and (ii) the volume weighted average price per Share as quoted on the Stock Exchange for the 30 Trading Days immediately preceding the date on which the Company receives an irrevocable notice from Dalian Yongli. The Company had sought and obtained the Independent Shareholders' approval at the special general meeting held on 15 October 2021. The first tranche of 20,000,000 Shares have been allotted and issued to a connected person under specific mandate on 13 December 2021. The second tranche of 35,000,000 Shares have been allotted and issued to a connected person under specific mandate on 29 April 2022. Please refer to the announcement of the Company dated 9 June 2021, 10 June 2021, 21 July 2021, 3 September 2021, 18 October 2021, 28 October 2021, 7 December 2021, 13 December 2021, 31 January 2022, 28 February 2022, 31 March 2022 and 29 April 2022 (Hong Kong time) (the "Announcements") respectively and circular of the Company dated 17 September 2021 (the "Circular") for details. Capitalised terms used but not otherwise defined herein shall have the same meaning as that ascribed to them in the Announcements and Circular.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 35,000,000

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Yongtan Liu

Title: Chairman of the Board of Directors and Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. “Identical” means in this context:
   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
   - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares repurchased”; and
   - “issue and allotment date” should be construed as “cancellation date”
6. In the context of redemption of shares:
   - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares redeemed”; and
   - “issue and allotment date” should be construed as “redemption date”