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聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

NOTICE OF 2021 FIRST DOMESTIC SHARE CLASS MEETING

Notice is hereby given that the 2021 first class meeting of Domestic Shareholders (the "Domestic Share Class Meeting") of Legend Holdings Corporation (the "Company") will be held at B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the People's Republic of China (the "PRC") on Thursday, June 10, 2021 at 2:00 p.m. or immediately following the conclusion of the 2021 first H Share Class Meeting or any adjournment thereof for the consideration and, if thought fit, the passing (with or without amendments or supplements) of the following special resolution (unless the context requires otherwise, the capitalised terms and expressions used in this notice shall have the same meanings ascribed to them in the circular of the Company dated April 23, 2021):

SPECIAL RESOLUTION

To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company (details of which are set out in the circular of the Company dated April 23, 2021).

By the order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 23, 2021

Notes:

1. In the interest of health and safety of all shareholders and in order to prevent and control the spread of COVID-19 (the “Epidemic”), the Company reminds all shareholders that physical attendance in person at the Domestic Share Class Meeting is not necessary for the purpose of exercising voting rights. Shareholders may appoint the chairman of the meeting as their proxy to vote on the relevant resolutions at the Domestic Share Class Meeting instead of attending the Domestic Share Class Meeting in person, by completing and returning the proxy form. If you have any questions about the resolutions to be considered at the Domestic Share Class Meeting, you may send the questions to the Company’s investor relations email address legendir@legendholdings.com.cn and the Company will answer the questions on a timely basis.
2. Domestic Shareholders are reminded: Shareholders attending the Domestic Share Class Meeting shall pay attention to and comply with the relevant regulations and requirements regarding health declaration, quarantine and observation during the Epidemic prevention and control period in Beijing. The Company will strictly comply with the requirements regarding the Epidemic prevention and control stipulated by government departments, and will take relevant prevention and control measures. According to current regulations, precautionary measures against the Epidemic include but not limited to:
 - compulsory body temperature checks at the main entrance of the office where the Domestic Share Class Meeting will be held. Any person who has a fever, i.e. with a body temperature shown on the office’s thermometer above 37 degrees Celsius, would not be allowed to access to the venue. Any denied entry to the venue shall also mean that the person would not be allowed to attend the Domestic Share Class Meeting
 - mandatory use of surgical face masks during the attendance at the Domestic Share Class Meeting
 - shareholders attending the Domestic Share Class Meeting shall provide the “Infection Prevention and Control Itinerary Query” (疫情防控行程查詢) issued by an operator. Shareholders of other provinces and cities should hold a negative nucleic acid test certificate issued within 7 days, and the national health passcode (全國健康通行碼) or Beijing Healthbao Certification (北京健康實認證) that does not show an abnormal status
 - the Company shall have the absolute discretion to refuse anyone who does not comply with the above precautionary measures, is subject to quarantine, has any flu-like symptoms or has close contact with any person under quarantine accesses to the venue of the Domestic Share Class Meeting and attends the Domestic Share Class Meeting
 - appropriate distance and space will be maintained and as such, the Company may limit the number of attendees at the Domestic Share Class Meeting as appropriate to avoid overcrowding
 - the Company will not distribute corporate gifts or provide refreshments

The Company will closely monitor the development of Epidemic and may make relevant adjustments and arrangements for the Domestic Share Class Meeting to the extent as permitted by applicable laws and regulations and will issue further announcement(s) for such adjustments or re-arrangements, if any, as appropriate.

3. Please refer to the circular of the Company dated April 23, 2021 for the details of this notice. The relevant notice and circular have been published on the website of the Company at www.legendholdings.com.cn.
4. A Domestic Shareholder entitled to attend and vote at the Domestic Share Class Meeting may appoint one or more proxies (whether he/she is a Domestic Shareholder) or not to attend and vote at the Domestic Share Class Meeting on his or her behalf. The Company has the rights to request a Domestic Shareholder or a proxy who attends the Domestic Share Class Meeting on behalf of a Domestic Shareholder to produce proof of identity.
5. The form of proxy shall be signed by the appointer or his/her attorney duly authorized in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its director(s) or attorney duly authorized. If one or more proxies be appointed, please specify the number of Domestic Shares each proxy represents.
6. To be valid, the form of proxy must be lodged with the Company not less than 24 hours prior to the holding of the Domestic Share Class Meeting. If the form of proxy is signed by another person under a power of attorney or other authorization documents given by the appointer, such power of attorney or other authorization documents shall be notarized. The notarized power of attorney or other authorization documents shall, together with the form of proxy, be deposited at the specified place at the time set out in such form of proxy. Completion and return of the form of proxy will not preclude you from attending and voting in person at the Domestic Share Class Meeting or at any other adjourned meeting should you so wish. In such event, the instrument appointing a proxy shall be deemed to be revoked.
7. The address of the Company is B-17, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing 100190, the PRC.

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. WU Lebin, Mr. SUO Jishuan and Mr. WANG Yusuo; and the Independent Non-executive Directors are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.