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联想控股
LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

(1) PROPOSED APPOINTMENT OF EXECUTIVE DIRECTOR; (2) PROPOSED ABOLISHMENT OF THE BOARD OF SUPERVISORS AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION; AND (3) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURE OF THE SHAREHOLDERS' GENERAL MEETINGS AND THE BOARD OF DIRECTORS

This announcement is made by Legend Holdings Corporation (the "**Company**") pursuant to Rule 13.51 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Proposed Appointment of Executive Director

Upon recommendations made by the Nomination Committee of the Board ("**Nomination Committee**") and upon the approval by resolution of the Board (the "**Board**") of Directors ("**Director(s)**") of the Company, the Board nominated Mr. YU Hao ("**Mr. YU**") as an executive director of the fourth session of the Board.

The above ordinary resolution (the "**Resolution**") proposing the appointment of Mr. YU as a Director of the Company has been considered and approved by the Board at the board meeting held on March 31, 2026 and is proposed to be considered by the shareholders (the "**Shareholders**") of the Company at the 2025 annual general meeting of the Company (the "**2025 AGM**") to be held at 2:00 p.m. on Friday, June 26, 2026, at Block B, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the PRC. If the Resolution is approved by the Shareholders at the 2025 AGM, the Board (with reference to the recommendation of the Nomination Committee) will agree to the appointment of Mr. YU as a member of the Strategic Committee and the Environmental, Social and Governance Committee of the Company. The Company will enter into a director service contract with Mr. YU, with terms of office commencing from the date of passing the Resolution and ending on the conclusion of the annual general meeting at which the fifth session of the Board will be elected.

Mr. YU is currently the Chief Executive Officer of the Company and receives overall remuneration for such position. Mr. YU will not receive any remuneration as an executive director and a member of the Strategy Committee and the Environmental, Social and Governance Committee of the Company during his term of office.

The biographical details and other information of Mr. YU are as follows:

Mr. YU Hao (于浩), aged 55, was appointed as the Chief Executive Officer of the Company on November 17, 2025. Mr. YU joined the Company in 2021 and previously served as the vice president of the Company. He currently serves as the managing director of the Innovation Center of the Company, the dean of the Legend Holdings Forward-Looking Technology Research Institute (聯想控股前瞻技術研究院), an executive director and manager of Beijing Liankong Forward Looking Technology Co., Ltd. (北京聯控前瞻技術有限公司), chairman of the board of Zhengqi Energy Technology Group Corporation (正奇能源科技集團股份有限公司), and a director in various members of the Company, such as Levima Advanced Materials Corporation (聯泓新材料科技股份有限公司) and Joyvio Group Co., Ltd. (佳沃集團有限公司). He also serves as the supervisor of the Chinese Information Processing Society of China (中國中文信息學會), vice chairman of the Natural Language Understanding Special Committee of the Chinese Association for Artificial Intelligence (中國人工智能學會NLU專委會), advisor to the Science and Technology Committee of the National Industrial Information Security Development Research Center (國家工業信息安全發展研究中心科學技術委員會), and a council member of the Zhongguancun 100 Entrepreneurs Club (中關村100企業家俱樂部).

Prior to his joining the Company, Mr. YU engaged in research and teaching at the Department of Computer Science and Technology, Harbin Institute of Technology (哈爾濱工業大學). He then held R&D leadership roles at several renowned multinational corporations, promoting the industrialization of innovative technologies such as industrial vision, the Internet of Things, big data processing, blockchain, and Virtual Reality/Augmented Reality in the domestic environmental protection, energy, and high-end manufacturing sectors.

Mr. YU obtained his bachelor's degree in electrical engineering from Harbin Institute of Technology in 1993, and a PhD in power system and its automation from Harbin Institute of Technology in 1998. He completed his postdoctoral research at the Computer Science and Technology from Harbin Institute of Technology in 2006.

As at the date of this announcement, Mr. YU holds 158,000 H shares of the Company (representing approximately 0.0124% of the total issued H shares and 0.0067% of the total issued shares of the Company) within the meaning of Part XV of the Securities and Futures Ordinance (the "**SFO**") (Chapter 571 of the laws of Hong Kong).

Save as disclosed above, Mr. YU has confirmed that, he (i) does not have any relationships with any Directors, senior management or substantial Shareholders of the Company; (ii) has not held any directorships in any public companies whose securities are listed on any securities market in Hong Kong or overseas in the past three years and has no other major appointments or qualifications; and (iii) does not have any interests in any shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO.

Save as disclosed above, there is no other information relating to the appointment of Mr. YU that is required to be disclosed pursuant to any requirements of Rule 13.51(2) of the Listing Rules, nor any other matter relating to the appointment of Mr. YU that is required to be brought to the attention of the Shareholders.

The Board takes this opportunity to welcome Mr. YU in joining the Board.

Proposed Abolishment of the Board of Supervisors and Amendments to the Articles of Association

In order to fully implement the requirements of the latest laws and regulations, in accordance with the provisions of the currently effective Company Law of the PRC and other laws, regulations and normative documents, and in light of the actual situation of the Company, the Company intends to abolish the Board of Supervisors, and the functions of the Board of Supervisors shall be undertaken by the Audit Committee. Accordingly, the rules of procedure for the Board of Supervisors will be abolished, and the Articles of Association of the Company ("**Articles of Association**") will be revised.

The supervisors of the Company have confirmed that they have no disagreement with the Board of Supervisors of the Company and the Board and there is no matter relating to their retirement that needs to be brought to the attention of the Shareholders, creditors or the Stock Exchange.

The independent legal advisor engaged by the Company is of the opinion that the proposed amendments to the Articles of Association are in line with the requirements of the PRC laws and the Listing Rules, and the Board is of the view that the proposed amendments to the Articles of Association are in the interests of the Company and its Shareholders as a whole and are subject to the approval by the Shareholders by way of special resolution at the 2025 AGM.

Proposed Amendments to the rules of procedure of the Shareholders' General Meetings and the Board of Directors

In line with the proposed amendments to the Articles of Association mentioned above, the Board proposes certain amendments to the rules of procedure of the Shareholders' General Meetings and the Board.

The resolutions in relation to the proposed amendments to the rules of procedure of the Shareholders' General Meetings and the Board are intended to become effective upon approval by the Shareholders by way of special resolutions at the 2025 AGM.

General

A circular containing, among other things, a biography of Mr. YU, the proposed abolishment of the Board of Supervisors and amendments to the Articles of Association, the proposed amendments to the rules of procedure of the Shareholders' General Meetings and the Board, together with a notice convening the 2025 AGM of the Company, will be despatched to the Shareholders in due course and published on the websites of the Stock Exchange and the Company.

By Order of the Board
Legend Holdings Corporation
NING Min
Chairman

April 24, 2026

As at the date of this announcement, the Executive Director of the Company is Mr. NING Min; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.