RENHENG Enterprise Holdings Limited
仁恒實業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3628)

POSITIVE PROFIT ALERT

This announcement is made by RENHENG Enterprise Holdings Limited (the "**Company**", together with its subsidiaries the "**Group**") pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the "**Relevant Period**"), the Group is expected to record a profit before taxation of the range from approximately HK$15.0 million to approximately HK$18.0 million for the Relevant Period, as compared to that of a profit before taxation of approximately HK$10.0 million for the year ended 31 December 2024 (the "**Corresponding Period**").

The Board believes that the primary reason for abovementioned expected increase in profit before taxation was attributable to (1) an increase in gross profit, which was driven by variations in the project pricing for non-standard customized equipment arising from quotation strategies and bid types, resulting in higher gross profit margins for certain projects and products; and (2) the considerable growth in total sales contributed by the pneumatic feeding system during the year. Its share of the sales mix expanded to no less than approximately 17.0% for the Relevant Period (the Corresponding Period: 3.0%).

The Board wishes to emphasize that as the Company is still in the process of finalizing the Group's annual results for the Relevant Period, the information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the Relevant Period. Such information has not been audited or reviewed by the auditors of the Company. As such, the final results for the Relevant Period may be different from what is disclosed in this announcement.

Details of the financial results and performance of the Group for the Relevant Period will be disclosed in the annual results announcement of the Company, which is expected to be published by the end of March 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
RENHENG Enterprise Holdings Limited
Liu Li
Chairman & Chief Executive Officer

Hong Kong, 9 March 2026

As at the date of this announcement, the executive Directors are Ms. Liu Li and Ms. Lew Lai Kuen; and the independent non-executive Directors are Dr. Lam, Lee G., Mr. Lam Chi Wing and Mr. Cheung Kwong Tat.