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**YIDA 亿达**

**YIDA CHINA HOLDINGS LIMITED**

**億達中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3639)**

## **INSIDE INFORMATION LITIGATION ANNOUNCEMENT**

This announcement is made by Yida China Holdings Limited (the **“Company”**), together with its subsidiaries, the **“Group”**) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### **LITIGATION**

In January 2016, Shanghai Pudong Development Bank Co., Ltd., Dalian Branch\* (上海浦東發展銀行股份有限公司大連分行, **“SPD Dalian”**) (as the creditor) and Dalian Software Park Company Limited\* (大連軟件園股份有限公司, **“DLSP”**), an indirect wholly-owned subsidiary of the Company (as the debtor and mortgagor), entered into a Commercial Property Loan Contract, a Mortgage Contract, and a Two-Party Financial Supervision Agreement. In February and March 2016, SPD Dalian successively disbursed the commercial property loan principal of RMB1.02 billion to DLSP, with a maturity date of 31 December 2030 (the **“SPD Loan”**). Currently, the loan interest rate is 4%, and the outstanding loan balance is RMB746.5 million. Security measures include: DLSP provided approximately 146,500 square meters of its properties as mortgage security.

Recently, DLSP received a Civil Complaint served by the Shanghai Financial Court, filed by SPD Dalian (the **“Plaintiff”**) against DLSP (the **“Defendant”**). The Plaintiff claims that as the rent from one of the lessees of DLSP’s commercial property was not deposited into the rent supervision account designated by the Plaintiff, the Plaintiff considers this action a breach of the funds supervision agreement between the Plaintiff and the Defendant, thereby constituting a default by the Defendant. Accordingly, the Plaintiff petitions the court to order: (i) the Defendant to repay the Plaintiff the loan principal of RMB746.5 million, and to pay the interest, penalty interest, and compound interest calculated in accordance with the interest rate stipulated in the contract up to the date of actual full repayment; (ii) confirmation that the Plaintiff enjoys the right of mortgage over the eight properties under the Mortgage Contract, and is entitled to priority in repayment from the discounted value of, or proceeds from the auction or sale of, such properties within the scope of the mortgage guarantee; and (iii) the Defendant to bear the litigation costs.

The Company believes that prior to the date of the SPD Dalian litigation, the SPD Loan was in normal performance status. The Company considers that SPD Dalian's claim demanding DLSP to prematurely repay the entire loan on the grounds that the rent of a certain lessee of the commercial property was not deposited into the designated rent supervision account is untenable, and the Company does not accept such claim. The Company is currently seeking legal advice and assessing the financial impact of the litigation on the Company. The Company will continuously monitor the development of the aforementioned legal proceedings and will publish further announcement(s) to update on the progress in due course.

**Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Yida China Holdings Limited**  
**Jiang Xiuwen**  
*Chairman and Chief Executive Officer*

Hong Kong, 20 April 2026

*As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.*

\* *For identification purpose only*