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Yancoal Australia Ltd

ACN 111 859 119

兗煤澳大利亞有限公司*

(Incorporated in Victoria, Australia with limited liability)

(Hong Kong stock code: 3668)

(Australian stock code: YAL)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by Yancoal Australia Ltd on the website of the Australian Securities Exchange on 2 April 2026.

By order of the Board
Yancoal Australia Ltd
Gang RU
Chairman

Hong Kong, 2 April 2026

As of the date of this announcement, the executive Director is Mr. Ning Yue, the non-executive Directors are Mr. Gang Ru, Mr. JiuHong Wang, Mr. Xiaolong Huang, Mr. Zhiguo Zhao and Mr. Ang Li and the independent non-executive Directors are Mr. Gregory James Fletcher, Ms. Debra Anne Bakker and Mr Peter Andrew Smith.

**For identification purposes only*

Appendix 3H

Notification of cessation of securities

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. ¹	YANCOAL AUSTRALIA LIMITED
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ABN 82111859119
1.3	*ASX issuer code	YAL
1.4	*The announcement is <i>Select whichever is applicable.</i>	☒ New announcement ☐ Update/amendment to previous announcement ☐ Cancellation of previous announcement
1.4a	*Reason for update <i>Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".</i>	N/A
1.4b	*Date of previous announcement to this update <i>Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".</i>	N/A
1.4c	*Reason for cancellation <i>Answer this question if your response to Q 1.4 is "Cancellation of previous announcement".</i>	N/A
1.4d	*Date of previous announcement to this cancellation <i>Answer this question if your response to Q 1.4 is "Cancellation".</i>	N/A
1.5	*Date of this announcement	2/4/2026

¹ Listing rule 3.10.3E requires an entity to notify ASX of details of the cessation of:

(a) any securities issued under an employee incentive scheme:

(i) to key management personnel or an associate, within 5 business days of their cessation;
(ii) to someone who is not key management personnel or an associate, within 10 business days of the end of the quarter in which the cessation occurred;

(b) any other equity securities not otherwise notifiable to ASX under rule 3.8A, within 5 business days of their cessation; or

(c) any quoted debt securities, within 5 business days of their cessation.

The notification must be in the form of, or accompanied by, an Appendix 3H.

Listing rule 3.8A requires an entity to notify ASX of the cessation of securities pursuant to a buy-back by giving ASX an Appendix 3H:

- in the case of a minimum holding buy-back, within 5 business days of the completion of the buyback; or
- in all other cases, within 5 business days of giving ASX the final notice for the buy-back.

Part 2 – Details of +equity securities or quoted +debt securities that have ceased

Question No.	Question	Answer
2.1	*ASX +security code and description	YALAC: PERFORMANCE SHARE RIGHTS - STIP 2023
2.2	*Number of securities that have ceased	193,676
2.3	*Reason for cessation <i>Note: the conversion of a convertible security (which is notifiable to ASX under Listing Rule 3.10.3B) is not regarded as the "cessation" of the convertible security for the purposes of this rule. Likewise, the payment up of a partly paid security resulting in it becoming a fully paid security (which is notifiable to ASX under Listing Rule 3.10.3D) is not regarded as the "cessation" of the partly paid security for the purposes of this rule.</i>	☐ Expiry of option or other convertible security without exercise or conversion ☐ Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied ☐ Cancellation pursuant to a minimum holding buy-back ☐ Cancellation pursuant to an employee share scheme buy-back ☐ Cancellation pursuant to an on-market buy-back ☐ Cancellation pursuant to an equal access scheme buy-back ☐ Cancellation pursuant to a selective buy-back ☐ Cancellation pursuant to another form of buy back ☐ Cancellation pursuant to a reduction of capital ☐ Cancellation pursuant to a scheme of arrangement or other reconstruction ☐ Cancellation by agreement between the entity and the holder ☐ Repayment or redemption of +convertible debt security without conversion ☐ Repayment or redemption of quoted +debt security ☐ Redemption of redeemable preference securities ☐ Redemption of units ☐ Cancellation of partly paid +securities upon which a call or instalment has not been paid ☒ Other <i>If you have selected 'other' please provide additional details regarding the reason for cessation here:</i>

		193,676 YALAC STIP rights issued under the Company's 2023 short term incentive plan vested on 1 March 2026, and were settled on 17 March 2026 by way of cash equivalent payment, calculated on the basis of the Company's volume weighted average share price on the ASX on 16 March 2026.
2.4	*Date of cessation	17/3/2026
2.5	*Is the entity paying any consideration for the cessation? <i>Example: the payment of an amount to the holder of an option or right as consideration for the holder to agree to a cancellation of the option or right.</i> <i>The repayment of the principal amount of a convertible debt security or quoted debt security in accordance with its terms is not regarded as consideration paid for the cessation of that security.</i>	Yes
2.6	*In what currency is the consideration being paid? <i>Answer this question if your response to Q 2.5 is "Yes"</i>	AUD - Australian Dollar
2.6a	*Consideration amount per +security paid by the entity for the cessation <i>Answer this question if your response to Q 2.5 is "Yes"</i> <i>The consideration amount per security should be provided per the currency specified in Q2.6.</i> <i>Note: This question is <u>not</u> applicable for buy-back events (i.e. Minimum Holding, Employee, On-Market, Equal Access, Selective),</i>	AUD 7.97794
2.6b	*Total consideration paid or payable for the securities <i>The total consideration amount should be provided per the currency specified in Q2.6.</i> <i>Note: This question <u>is</u> applicable to buy-back events only (i.e. minimum holding, employee share scheme, on-market, equal access scheme, selective or other),</i>	Approximately AUD 1,545,135.51
2.7	Any other information the entity wishes to notify to ASX about the cessation?	On 1 March 2026, 387,358 YALAC STIP rights vested. As noted in the ASX Notification of Issue, Conversion or Payment up of Unquoted Equity Securities published on 19 March 2026, 193,682 vested YALAC STIP rights were settled by transfer of fully paid ordinary shares in the Company, and 193,676 vested YALAC STIP rights were settled by way of a cash equivalent payment, as noted in this ASX notification.

Question No.	Question	Answer
2.1	*ASX +security code and description	YALAD : PERFORMANCE SHARE RIGHTS - STIP 2024
2.2	*Number of securities that have ceased	221,922

2.3	*Reason for cessation <i>Note: the conversion of a convertible security (which is notifiable to ASX under Listing Rule 3.10.3B) is not regarded as the "cessation" of the convertible security for the purposes of this rule. Likewise, the payment up of a partly paid security resulting in it becoming a fully paid security (which is notifiable to ASX under Listing Rule 3.10.3D) is not regarded as the "cessation" of the partly paid security for the purposes of this rule.</i>	☐ Expiry of option or other convertible security without exercise or conversion ☐ Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied ☐ Cancellation pursuant to a minimum holding buy-back ☐ Cancellation pursuant to an employee share scheme buy-back ☐ Cancellation pursuant to an on-market buy-back ☐ Cancellation pursuant to an equal access scheme buy-back ☐ Cancellation pursuant to a selective buy-back ☐ Cancellation pursuant to another form of buy back ☐ Cancellation pursuant to a reduction of capital ☐ Cancellation pursuant to a scheme of arrangement or other reconstruction ☐ Cancellation by agreement between the entity and the holder ☐ Repayment or redemption of +convertible debt security without conversion ☐ Repayment or redemption of quoted +debt security ☐ Redemption of redeemable preference securities ☐ Redemption of units ☐ Cancellation of partly paid +securities upon which a call or instalment has not been paid ☒ Other <i>If you have selected 'other' please provide additional details regarding the reason for cessation here:</i> 221,922 YALAD STIP rights issued under the Company's 2024 short term incentive plan vested on 1 March 2026 and were settled on 17 March 2026 by way of cash equivalent payment, calculated on the basis of the Company's volume weighted average share price on the ASX on 16 March 2026.
2.4	*Date of cessation	17/3/2026
2.5	*Is the entity paying any consideration for the cessation?	Yes

	<i>Example: the payment of an amount to the holder of an option or right as consideration for the holder to agree to a cancellation of the option or right.</i> <i>The repayment of the principal amount of a convertible debt security or quoted debt security in accordance with its terms is not regarded as consideration paid for the cessation of that security.</i>	
2.6	*In what currency is the consideration being paid? <i>Answer this question if your response to Q 2.5 is "Yes"</i>	AUD - Australian Dollar
2.6a	*Consideration amount per +security paid by the entity for the cessation <i>Answer this question if your response to Q 2.5 is "Yes"</i> <i>The consideration amount per security should be provided per the currency specified in Q2.6.</i> <i>Note: This question is <u>not</u> applicable for buy-back events (i.e. Minimum Holding, Employee, On-Market, Equal Access, Selective),</i>	AUD 7.97794
2.6b	*Total consideration paid or payable for the securities <i>The total consideration amount should be provided per the currency specified in Q2.6.</i> <i>Note: This question <u>is</u> applicable to buy-back events only (i.e. minimum holding, employee share scheme, on-market, equal access scheme, selective or other),</i>	Approximately AUD 1,770,480.40
2.7	Any other information the entity wishes to notify to ASX about the cessation?	On 1 March 2026, 443,849 YALAD STIP rights vested. As noted on the ASX Notification of Issue Conversion or Payment up of Unquoted Equity Securities published on 19 March 2026, 221,927 vested YALAD STIP rights were settled by transfer of fully paid ordinary shares in the Company, and 221,922 vested YALAD STIP rights were settled by way of a cash equivalent payment, as noted in this ASX notification.

Part 3 – Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:		
3.1	*Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)	
	ASX +security code and description	Total number of +securities on issue
	YAL : ORDINARY FULLY PAID	1,320,439,437
3.2	*Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX):	
	ASX +security code and description	Total number of +securities on issue
	YALAB PERFORMANCE SHARE RIGHTS - LTIP	100,836
	YALAC PERFORMANCE SHARE RIGHTS - STIP 2023	34,837
	YALAD PERFORMANCE SHARE RIGHTS - STIP 2024	513,717
	YALAE PERFORMANCE SHARE RIGHTS - LTIP 2025	682,609
	YALAN PERFORMANCE SHARE RIGHTS - LTIP 2023	1,216,705
	YALAO PERFORMANCE SHARE RIGHTS - LTIP 2024	1,533,906
<i>Note: the figures provided in the tables in sections 3.1 and 3.2 above are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.</i> <i>If you have quoted securities over which CDIs have been issued, please include the number of quoted securities expressed as CDIs in the table in section 3.1 and not the number of quoted securities over which the CDIs have been issued. If some but not all of the entity's main class of securities are quoted, you should include in the table in section 3.2 any unquoted securities in that class.</i> <i>Restricted securities should only be included in the table in section 3.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 3.2.</i>		

Introduced 05/06/21; amended 05/02/24