Suoxinda Holdings Limited
索信达控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3680)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Suoxinda Holdings Limited (the "**Company**") dated 28 December 2021 (the "**Announcement**") in relation to, among others, connected transactions involving proposed grant of Connected Restricted Shares to the Connected Grantees. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among others, further details of the proposed allotment and issue of the Connected Restricted Shares to the Connected Grantees, the Specific Mandate and the transactions contemplated thereunder, a letter of advice from the Independent Board Committee to the Independent Shareholders, a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the proposed allotment and issue of Connected Restricted Shares to the Connected Grantees, the Specific Mandate and the transactions contemplated thereunder and the notice of convening the EGM will be despatched to the Shareholders on or before 18 January 2022.

As additional time is required to finalise certain information to be included in the Circular, the Company currently expects that the despatch date of the Circular will be postponed to a date on or before 25 January 2022.

By order of the Board
Suoxinda Holdings Limited
Song Hongtao
Chairman of the Board

Hong Kong, 17 January 2022

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Song Hongtao, Mr. Wu Fu-Shea, Mr. Wu Xiaohua, Mr. Lam Chun Hung Stanley and Ms. Wang Jing; and three independent non-executive Directors, namely Mr. Tu Xinchun, Ms. Zhang Yahan and Prof. Qiao Zhonghua.