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Ruihe Data Technology Holdings Limited
瑞和數智科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3680)

VOLUNTARY ANNOUNCEMENT
ESTABLISHMENT OF AMERICAN DEPOSITARY RECEIPT FACILITY

This is a voluntary announcement made by Ruihe Data Technology Holdings Limited ("**Company**", together with its subsidiaries, the "**Group**") to provide the shareholders of the Company and potential investors with an update of the Group.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") of and potential investors of the Company that the Company has established an American Depositary Receipt ("**ADR**") Facility (the "**Facility**") with the Bank of New York Mellon ("**BNY**") as depositary bank appointed by the Company with effect from 31 July 2026 (US Eastern Standard Time) (the "**Effective Date**").

An ADR is a negotiable receipt, resembling a stock certificate that is issued by a United States of America ("**US**") depositary bank appointed by the Company to evidence one or more American Depositary Shares ("**ADSs**"), each of which represents twenty (20) ordinary shares of the Company deposited with and held in custody by the depositary's custodian bank in Hong Kong. The ADSs will be traded on the over-the-counter market in the US under the symbol "RHDTY" at a later date after the Facility is opened for trading.

Under the Facility, the owners and holders of ADSs have the same rights to dividends and distributions and voting powers as the holders of ordinary shares of the Company subject, however, to enforcement procedures provided in the deposit agreement (the "**Deposit Agreement**") entered into by and among the BNY, as the depositary, the Company and the owners and holders of ADSs.

The number of ADSs registered by the Company under the Facility is 30,000,000 ADSs. The establishment of the Facility by the Company is not a new offering of shares and the ADRs are based on the shares of the Company currently in issue. Therefore, the Company receives no proceeds from the establishment of the Facility.

The issuance of ADSs under the Facility is subject to registration under the United States Securities Act of 1933, as amended. In terms of legal procedures, the Company and the depositary have filed the Form F-6 Registration Statement with the US Securities and Exchange Commission (the "**SEC**") under file number 333-297592. The registration statement was declared effective on the Effective Date, and confirmation has been obtained from the SEC on the Effective Date. The Company publishes information in English required to maintain the exemption from registration under Rule 12g3-2(b) under the United States Securities Exchange Act of 1934, as amended, through its filings on The Stock Exchange of Hong Kong Limited, an electronic information delivery system generally available to the public in the Company's primary trading market.

The main purpose and benefit of the Facility is to increase liquidity of the Company's shares in the US and to provide an access to the US capital market.

The Board believes that the Facility is in the interests of the Company and Shareholders as it will provide the Company with a measure of exposure to the US capital market and broaden the investor base at minimal costs financially and in terms of maintenance effort.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ruihe Data Technology Holdings Limited
Xue Shouguang
Chairman of the Board

Hong Kong, 5 August 2026

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Xue Shouguang, Mr. Sun Dexin, Mr. Xue Xindi and Mr. Wang Jun, three non-executive Directors, namely, Mr. Wu Xiaohua, Mr. Fei Xiang and Mr. Wu Kezhong, and four independent non-executive Directors, namely, Dr. Tian Yu, Mr. Wei Junheng, Ms. Chu Jijun and Mr. Yang Huan.