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美团点评

Meituan Dianping

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(Stock code: 3690)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8A.18(1) OF THE LISTING RULES

Meituan Dianping (the “**Company**”) hereby advises shareholders and other investors that it has applied for, and The Stock Exchange of Hong Kong Limited has granted, a waiver (the “**Waiver**”) from Rule 8A.18(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to facilitate the transfer by Mr. Wang Huiwen (“**Mr. Wang**”), an executive director and Senior Vice President of the Company, of the entire issued share capital of a company wholly-owned by him that holds class A ordinary shares of the Company to an intermediate holding company that is wholly-owned by the trustee of a family trust established by Mr. Wang (as the settlor) for the benefit of Mr. Wang and his family (the “**Trust Arrangement**”). The Company applied for the Waiver, and the Waiver was granted, on the bases, among others, that Mr. Wang will retain a beneficial interest in the class A ordinary shares and be in a position to control the voting rights attached to the class A ordinary shares under the Trust Arrangement.

By Order of the Board
Meituan Dianping
Wang Xing
Chairman

Beijing, 18 December 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Wang Xing as Chairman and Executive Director, Mr. Mu Rongjun and Mr. Wang Huiwen as Executive Directors, Mr. Lau Chi Ping Martin and Mr. Neil Nanpeng Shen as Non-executive Directors, and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong and Mr. Shum Heung Yeung Harry as Independent Non-executive Directors.