

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

inkeverse

Inkeverse Group Limited

映宇宙集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3700)

POSITIVE PROFIT ALERT

This announcement is made by Inkeverse Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Reporting Period**”) and information currently available, the Group is expected to record a net profit of not less than RMB260.0 million during the Reporting Period, representing an increase of over 90.0% as compared to the corresponding period last year. The growth in the results above was mainly due to the changes in fair value of the financial instruments of the Group at fair value through profit or loss during the Reporting Period.

The Board would like to remind the Shareholders that the Company is in the process of finalising the Group’s unaudited consolidated results for the six months ended 30 June 2025. The information contained in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group and information currently available to the Board, which has not been reviewed or audited by the Company’s auditors, nor reviewed by the audit committee of the Board, and is subject to adjustments upon further review. The actual unaudited consolidated results of the Group for the six months ended 30 June 2025 may be different from the information contained in this announcement. Details of the Group’s financial results and performance will be further disclosed in the Company’s announcement of interim results for the six months ended 30 June 2025, which is expected to be published by the end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Inkeverse Group Limited
FENG Yousheng
Chairman and Executive Director

Hong Kong, 20 August 2025

As at the date of this announcement, the executive Directors are Mr. FENG Yousheng and Mr. HOU Guangling; and the independent non-executive Directors are Mr. David CUI, Mr. CHEN Yong and Ms. ZHENG Congnan.