HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Pharmaron Beijing Co., Ltd. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 30 September 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	03759	Description	H Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	201,024,750	RMB	1	RMB	201,024,750
Increase / decrease (-)	0			RMB	0
Balance at close of the month	201,024,750	RMB	1	RMB	201,024,750

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	300759	Description	A Shares (Shenzhen Stock Exchange)			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	990,042,879	RMB	1	RMB	990,042,879
Increase / decrease (-)	0			RMB	0
Balance at close of the month	990,042,879	RMB	1	RMB	990,042,879

Total authorised/registered share capital at the end of the month: RMB 1,191,067,629

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	03759	Description	H Shares			
Balance at close of preceding month	201,024,750					
Increase / decrease (-)	0					
Balance at close of the month	201,024,750					

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	300759	Description	A Shares (Shenzhen Stock Exchange)			
Balance at close of preceding month	990,042,879					
Increase / decrease (-)	0					
Balance at close of the month	990,042,879					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		03759				

Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Zero coupon convertible bonds due 2026	USD	300,000,000	0	300,000,000	0	0
2). US$-settled zero coupon convertible bonds due 2026	RMB	1,916,000,000	0	1,916,000,000	0	0

1). Zero coupon convertible bonds due 2026

Type of convertibles	Bond/Notes	
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40725	
Subscription/Conversion price	HKD	166.42
General Meeting approval date (if applicable)		

2). US$-settled zero coupon convertible bonds due 2026

Type of convertibles	Bond/Notes	
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40733	
Subscription/Conversion price	HKD	152.32
General Meeting approval date (if applicable)		

Total C (Ordinary shares Class H): 0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No
Stock code of shares issuable (if listed on SEHK) (Note 1)					

	Description	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	2021 Restricted A Share Incentive Scheme approved and adopted by the board of directors on July 27, 2021	12 July 2021	0	1,031,700
2).	2022 Restricted A Share Incentive Scheme approved and adopted by the board of directors on July 28, 2022	31 May 2022	0	2,203,200

Total D (Ordinary shares Class A): 0

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E) 0

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E) 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Mak Po Man Cherie

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. “Identical” means in this context:
   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:
   - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
   - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
   - “type of shares issuable” should be construed as “type of shares repurchased”; and
   - “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:
   - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and

- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “type of shares issuable” should be construed as “type of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”