



GCL-POLY ENERGY HOLDINGS LIMITED

保利協鑫能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3800)

30 June 2009

Dear Shareholder

Corporate communications of GCL-Poly Energy Holdings Limited (the "Company")

We are pleased to enclose the following corporate communications (the "Corporate Communications") of the Company for your attention:

- Circular dated 30 June 2009 for (i) very substantial acquisitions and connected transactions; (ii) application for whitewash waiver; (iii) an increase in authorised share capital; (iv) allotment and issue of the consideration shares and additional shares; (v) specific mandate for the new issue, and (vi) notice of extraordinary general meeting ("EGM"); and
- Form of Proxy for use at EGM.

Shareholders who have selected to receive either the English or the Chinese version of the Corporate Communications may request a copy in the other language by completing and returning the enclosed Request for Change Form to the Hong Kong Branch Share Registrar of the Company, Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (the "Registrar"), using the enclosed pre-paid addressed envelope. Furthermore, you are entitled at any time to change your choice of the means of receipt (either in printed form or via the Company's website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communications by notice in writing to the Registrar at the above address or by sending an email to the Company at info@gcl-poly.com.hk. Such request can also be sent to us by completing and returning the enclosed Request for Change Form to the Registrar.

Shareholders should receive both English and Chinese versions of the Form of Proxy for use at EGM since both languages are bound together into one document.

The Corporate Communications in both English and Chinese are available on the Company's website at www.gcl-poly.com.hk in an accessible format and have been submitted to The Stock Exchange of Hong Kong Limited for publication on its website at www.hkexnews.hk.

Should you have any queries relating to this letter, please contact us by calling the Registrar, Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
GCL-Poly Energy Holdings Limited
Zhu Gong Shan
Chairman

Encl.