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GLOBAL SWEETENERS HOLDINGS LIMITED

大成糖業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03889)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 30 August 2012 in relation to the continuing connected transactions of the Company.

As additional time is required for the Company to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 5 October 2012.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 30 August 2012 in relation to the continuing connected transactions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other information, (i) a letter from the Board containing further information on the continuing connected transactions under the New Master Agreements, the Upstream Products Master Sales Agreement and the related annual caps; (ii) a letter from an independent financial adviser containing its advice in connection with the aforesaid; (iii) recommendations of the Independent Board Committee to the independent Shareholders; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 20 September 2012.

* *For identification purposes only*

As additional time is required for the Company to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 5 October 2012.

By order of the Board
Global Sweeteners Holdings Limited
Lee Chi Yung
Company Secretary

Hong Kong, 20 September 2012

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Kong Zhanpeng, Mr. Zhang Fazheng and Mr. Lee Chi Yung and three independent non-executive directors, namely Mr. Chan Yuk Tong, Mr. Gao Yunchun and Mr. Ho Lic Ki.