

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL SWEETENERS HOLDINGS LIMITED
大成糖業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03889)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 19 October 2012.

Reference is made to the announcement (“**CCT Announcement**”) of the Company dated 30 August 2012 in relation to the continuing connected transactions of the Company and the announcement (“**September Announcement**”) of the Company dated 20 September 2012 in relation to the delay in despatch of the circular. Capitalized terms used herein shall have the same meanings as those defined in the CCT Announcement unless the context requires otherwise.

As disclosed in the CCT Announcement and the September Announcement, a circular (the “**Circular**”) containing, among other information, (i) a letter from the Board containing further information on the continuing connected transactions under the New Master Agreements, the Upstream Products Master Sales Agreement and the related annual caps; (ii) a letter from an independent financial adviser containing its advice in connection with the aforesaid; (iii) recommendations of the Independent Board Committee to the independent Shareholders; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 5 October 2012.

* *For identification purpose only*

As additional time is required for the Company to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 19 October 2012.

By order of the Board
Global Sweeteners Holdings Limited
Lee Chi Yung
Company Secretary

Hong Kong, 5 October 2012

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Kong Zhanpeng, Mr. Zhang Fazheng and Mr. Lee Chi Yung and three independent non-executive directors, namely Mr. Chan Yuk Tong, Mr. Gao Yunchun and Mr. Ho Lic Ki.