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GLOBAL SWEETENERS HOLDINGS LIMITED

大成糖業控股有限公司^{*}

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03889)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 12 December 2013 in relation to the continuing connected transactions of the Company.

As additional time is required for the Company to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 21 January 2014.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 12 December 2013 in relation to the continuing connected transactions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other information, (i) a letter from the Board containing further information on the continuing connected transactions under the Corn Starch and By-products Master Sales Agreement and the related annual caps and the sale of corn oil by the Group to the GBT Group for the year ended 31 December 2013; (ii) a letter from an independent financial adviser containing its advice in connection with the aforesaid; (iii) recommendations of the Independent Board Committee to the independent Shareholders; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before 7 January 2014.

^{*} For identification purpose only

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By order of the Board
Global Sweeteners Holdings Limited
Lee Chi Yung
Company Secretary

Hong Kong, 7 January 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Kong Zhanpeng, Mr. Zhang Fazheng and Mr. Lee Chi Yung and three independent non-executive directors, namely Mr. Chan Yuk Tong, Mr. Gao Yunchun and Mr. Ho Lic Ki.