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# GLOBAL SWEETENERS HOLDINGS LIMITED
# 大成糖業控股有限公司*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03889)**

## INSIDE INFORMATION

## UPDATE ON THE STATUS OF THE DELISTING OF TAIWAN DEPOSITARY RECEIPTS

This announcement is made by Global Sweeteners Holdings Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 3 November 2015 (the "**3-Nov Announcement**") in relation to the possible delisting of the Taiwan Depositary Receipts (the "**TDR**") of the Company.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") of the Company and the holders (the "**TDR Holders**") of the TDR that as announced by the Taiwan Stock Exchange ("**TWSE**") on 18 November 2015, the board of directors ("**TWSE Board**") of TWSE has resolved on 17 November 2015 that the TDR shall be delisted with effect from 29 December 2015 whereas the listing contracts for securities signed with the TWSE will terminate at the same time. As such, the last trading day of the TDR shall fall on 28 December 2015 (the "**Last Trading Day**").

As at the date of this announcement, there are 44,305,000 units of TDR circulating in the market, representing 88,610,000 ordinary shares of HK$0.1 each in the share capital of the Company ("**Shares**"), which constitute approximately 5.8% of the issued share capital of the Company. As mentioned in the 3-Nov Announcement, according to the rules of the TWSE and the depository deed between the Company and First Commercial Bank (the "**Depository Institution**") as the depository institution, on or before the Last Trading Day, a TDR Holder may continue to trade the TDR on TWSE, or apply to the Depository Institution to convert the TDR into Shares, and (i) take possession of Shares so converted (convert its holding); or (ii) apply to the Depository Institution to sell the Shares so converted and to receive the net proceeds thereof (convert its disposal). Any TDR not so converted after delisting shall be disposed of by the Depository Institution and the net proceeds thereof after deducting the expenses incurred shall be paid to the relevant TDR Holder(s).

Further announcement(s) will be made by the Company if there is any update of the progress of the delisting of the TDR.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board
**Global Sweeteners Holdings Limited**
**Lee Chi Yung**
*Company Secretary*

Hong Kong, 18 November 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wang Jian and Mr. Kong Zhanpeng; two non-executive Directors, namely Mr. Fu Qiang and Ms. Zhang Yaohui; and three independent non-executive Directors, namely Mr. Chan Yuk Tong, Mr. Ho Lic Ki and Mr. Lo Kwing Yu.*

* *for identification purpose only*