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CROSSTEC Group Holdings Limited

易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3893)

PROFIT WARNING

This announcement is made by CROSSTEC Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available and the preliminary review on the Group’s unaudited consolidated management accounts for the six months ended 31 December 2025 (the “**Period**”), the Group is expected to record a consolidated net loss ranging from approximately HK\$122.5 million to HK\$135.4 million for the Period as compared with a consolidated net loss of approximately HK\$13.1 million for the six months ended 31 December 2024.

The Board considers that the significant increase in the consolidated net loss of the Group for the Period was mainly because of the one-off loss of approximately HK\$119.8 million arising from the issue of convertible bonds of principal amounts of HK\$95,500,000 in aggregate by the Company on 22 September 2025 (the “**Convertible Bonds**”) . Please refer to the Company’s circular dated 8 August 2025 and the Company’s announcement dated 22 September 2025 for details of the issue of the Convertible Bonds.

The above item is primarily non-cash and non-recurring in nature and did not exist during the six months ended 31 December 2024.

The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Period which have not been audited by the Company's auditor nor reviewed by the Company's audit committee, and may be subject to adjustments. Details of the Group's financial information and performance will be disclosed in the Group's interim results announcement for the Period which is expected to be released by the end of February 2026.

By Order of the Board
CROSSTEC Group Holdings Limited
Wang Rong
Executive Director

Hong Kong, 13 February 2026

As at the date of this announcement, the Board comprises Mr. Wang Rong as an executive Director; Ms. Lee Kwai Sheung, Mr. Tse Kwok Hing Henry and Mr. Ma Jian as independent non-executive Directors.