



(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

**REPLY SLIP FOR HOLDERS OF H SHARES FOR ATTENDING
THE ANNUAL GENERAL MEETING TO BE HELD ON JUNE 5, 2017**

To: 東方證券股份有限公司 (the "**Company**")

Name and registered address of shareholder(s) ^(Note 1): _____

_____ (telephone number(s) ^(Note 2): _____),

being registered holder of ^(Note 3): _____ H Shares of the Company. I/We intend to attend (in person or by proxy) the Annual General Meeting of the Company to be held at Jing Song Hall, 4/F, Pine City Hotel, No. 777 Zhaojiabang Road, Shanghai, the People's Republic of China on Monday, June 5, 2017 at 2:00 p.m.

Signature of shareholder(s): _____

Date: _____

Notes:

1. Please insert full name(s) (in Chinese or in English) and address (as it is recorded in the register of members of the Company) in block letters.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of H Shares registered under your name(s).
4. For holders of H Shares of the Company, the completed and signed reply slip for attending the Annual General Meeting should be delivered to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Tuesday, May 16, 2017 in person or by mail. In order to attend and vote at the Annual General Meeting, holders of H Shares of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Friday, May 5, 2017.