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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

ANNOUNCEMENT ON THE PARTICIPATION IN 2017 GROUP RECEPTION DAY

In order to further improve investors' comprehensive understanding of the Company's status, development strategies, operational conditions and other information of investors' concern, 東方證券股份有限公司 (the “**Company**”) will participate in the “Assisting Transformation and Upgrade of Real Economy – 2017 Investors Group Reception Day for Listed Companies and Fund Companies in Shanghai” (the “**Reception Day**”) held by The Listed Companies Association of Shanghai (上海上市公司協會) and Shanghai Asset Management Association (上海市基金同業公會) through the interactive platform for relationship with investors of listed companies' of Shenzhen Panorama Network Limited Company (深圳市全景網絡有限公司) on 18 May 2017 from 14:00 to 17:00.

Details of the relevant matters are hereby announced as below:

The online communication website of the Reception Day: investors can participate in the communication by logging onto the special webpage on <http://rs.p5w.net>.

Mr. Wang Rufu, the secretary to the board of directors of the Company, and other relevant staff from the office of the board of directors will attend the Reception Day.

Investors are welcome to actively participate in this event.

By order of the Board of Directors
PAN Xinjun
Chairman

Shanghai, PRC
May 15, 2017

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. WU Jianxiong, Mr. ZHANG Qian, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Mr. XU Jianguo, Ms. HUANG Laifang and Mr. ZHOU Yao as non-executive Directors; and Mr. LI Zhiqiang, Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. PAN Fei and Mr. XU Zhiming as independent non-executive Directors.