(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE EXTRAORDINARY GENERAL MEETING

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of 東方證券股份有限公司 (the "**Company**").

The number of voting shares represented by the shareholders who intend to attend the extraordinary general meeting of the Company (the "**EGM**") is less than half of the Company's total voting shares, calculated based on the written replies received by the Company twenty days before the date of the EGM. In accordance with Article 78 of the Articles of Association of the Company, details of the convening of the EGM are set out as follows:

1. Date and time of the EGM:

Tuesday, March 6, 2018 at 2:00 p.m.

2. Venue of the EGM:

Meeting Room, 4/F, Building 2, No. 318 South Zhongshan Road, Shanghai, the PRC.

3. For further details of the resolutions to be considered at the EGM:

Please refer to the Company's notice of EGM dated January 20, 2018 and the circular of the EGM dated January 29, 2018.

To be valid, for holders of H shares of the Company, the relevant form of proxy and notarized power of attorney or other document of authorization must be delivered to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the EGM (i.e. before 2:00 p.m. on Monday, March 5, 2018). Completion and return of the relevant form of proxy will not preclude the shareholders from attending and voting at the EGM should the shareholders so desire.

Please refer to the website of Shanghai Stock Exchange (http://www.sse.com.cn/) for the indicative announcement regarding the convening of the EGM for holders of A shares.

By order of the Board of Directors
PAN Xinjun
Chairman

Shanghai, PRC
February 14, 2018

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. WU Jianxiong, Mr. ZHANG Qian, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Mr. XU Jianguo and Ms. HUANG Laifang as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.