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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))*

**(Stock Code: 03958)**

## **Announcement on the Financial Data for May 2018**

This announcement is made by 東方證券股份有限公司 (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

Pursuant to the requirements of the Rules on Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》) (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial data of the Company for May 2018 prepared in accordance with China Accounting Standards for Business Enterprises is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: the Company and its two securities subsidiaries, namely Shanghai Orient Securities Asset Management Co., Ltd. (“**Orient Securities Asset Management**”) and Citi Orient Securities Co., Ltd. (“**Citi Orient**”);
2. The data disclosed is unaudited and unconsolidated.

**Table of key financial data of  
the Company and its securities subsidiaries for May 2018 (Unaudited):**

*Unit: RMB in ten thousands*

<b>Name of company</b>	<b>May 2018</b>		<b>As at</b>
	<b>Operating income</b>	<b>Net profit</b>	<b>May 31, 2018</b>
	<b>Net assets</b>		
The Company (unconsolidated)	70,708.93	36,621.36	4,814,591.40
Orient Securities Asset Management	18,935.38	5,882.18	210,812.35
Citi Orient	6,103.07	2,707.06	141,935.21

By order of the Board of Directors

**PAN Xinjun**

*Chairman*

Shanghai, PRC

June 7, 2018

*As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. LIU Wei, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Ms. XIA Jinghan, Mr. XU Jianguo and Mr. DU Weihua as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.*