NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

东方证券

DFZQ

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

U.S.$2,500,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers and Dealers

Orient Securities (Hong Kong)	**Citigroup**	**ICBC International**
ICBC (Asia)	**Nomura**	**Shanghai Pudong Development Bank Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of U.S.$2,500,000,000 Medium Term Note Programme (the "**Programme**") of DFZQ (東方證券股份有限公司) whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, within 12 months after 18 September 2019, as described in the offering circular dated 18 September 2019. The listing of the Programme is expected to become effective on 19 September 2019.

Shanghai, PRC
18 September 2019

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. LIU Wei, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Ms. XIA Jinghan, Mr. XU Jianguo and Mr. DU Weihua as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.