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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE ANNUAL GENERAL MEETING

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of 東方證券股份有限公司 (the "Company").

The number of voting shares represented by the shareholders who intend to attend the annual general meeting of the Company (the "AGM") is less than half of the Company's total voting shares, calculated based on the written replies received by the Company twenty days before the date of the AGM. In accordance with Article 78 of the Articles of Association of the Company, details of the convening of the AGM are set out as follows:

1. Date and time of the AGM:

Friday, May 15, 2020 at 2:00 p.m.

2. Venue of the AGM:

Meeting Room, 15/F, No. 119 South Zhongshan Road, Shanghai, the PRC.

3. For further details of the resolutions to be considered at the AGM:

Please refer to the Company's notice of AGM dated March 31, 2020 and the circular of the AGM dated April 24, 2020.

To be valid, for holders of H shares of the Company, the relevant form of proxy and notarized power of attorney or other document of authorization must be delivered to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the AGM (i.e. before 2:00 p.m. on Thursday, May 14, 2020). Completion and return of the relevant form of proxy will not preclude the shareholders from attending and voting at the AGM should the shareholders so desire.

Please refer to the website of Shanghai Stock Exchange (<http://www.sse.com.cn>) for the indicative announcement regarding the convening of the AGM for holders of A shares.

By order of the Board of Directors

PAN Xinjun

Chairman

Shanghai, PRC

April 27, 2020

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. LIU Wei, Mr. WU Junhao, Mr. LI Xiang, Ms. XIA Jinghan, Mr. XU Jianguo and Mr. CHEN Xiaobo as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.