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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

**UPDATES ON ARRANGEMENTS FOR
PROPOSED PAYMENT OF FINAL DIVIDEND FOR THE YEAR ENDED
DECEMBER 31, 2021 IN RELATION TO THE CLOSURE OF REGISTER OF
MEMBERS OF H SHARES**

References are made to the announcement of 東方證券股份有限公司 (the "**Company**") dated June 2, 2022 in relation to, among others, the proposed payment of final dividend of the Company for the year ended December 31, 2021 (the "**Announcement**") and the circular of the Company dated June 10, 2022 in relation to, among others, the profit distribution plan of the Company for the year of 2021 (the "**Circular**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The following arrangements in relation to the proposed distribution of final dividend for the year ended December 31, 2021 (the "Final Dividend") are subject to the approval of the relevant resolution by the Shareholders at the AGM to be held on Thursday, June 30, 2022 at 2:00 p.m.

The Board would like to announce that if the distribution of the Final Dividend is considered and approved at the AGM, the register of members of H Shares of the Company will be closed from Thursday, July 7, 2022 to Tuesday, July 12, 2022 (both days inclusive), during which time no transfers of H Shares will be effected. In order to confirm the entitlement of the Company's H Shareholders to the Final Dividend, all transfer documents of H Shares of the Company shall be lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, before 4:30 p.m. on Wednesday, July 6, 2022. The Final Dividend is expected to be paid to Shareholders whose names appear on the register of members of H Shares of the Company at the close of business on Tuesday, July 12, 2022.

In addition to the above updates, please refer to the Announcement for other matters relating to the arrangements for the proposed payment of the Final Dividend (including but not limited to the dividend distribution plan, Shareholders' tax and other matters).

The Company will make further announcement on the actual amount of Final Dividend proposed to be paid in Hong Kong dollars, the benchmark exchange rate and the specific payment date, and disclose further details in due course.

The above schedule is subject to further adjustment based on relevant progress of the payment of the Final Dividend. Shareholders may visit the HKEXnews website (www.hkexnews.hk) for further announcements and updates (if any) on the Company's arrangements for the proposed payment of the Final Dividend.

By order of the Board of Directors

JIN Wenzhong

Chairman

Shanghai, PRC

June 20, 2022

As at the date of this announcement, the Board of Directors comprises Mr. SONG Xuefeng and Mr. JIN Wenzhong as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. XU Zhiming, Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong and Mr. LUO Xinyu as independent non-executive Directors.