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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**招商銀行**

CHINA MERCHANTS BANK

**招商銀行股份有限公司**

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Share Stock Code: 03968)**

**U.S.\$5,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

***Arrangers for the Programme***

**Citigroup**

**CMB International**

**J.P. Morgan**

***Dealers***

**Agricultural  
Bank of China  
Limited Hong  
Kong Branch**

**Bank of  
China**

**BNP  
PARIBAS**

**China  
Merchants  
Securities  
(HK)**

**Citigroup**

**CMB  
International**

**CMB Wing  
Lung Bank  
Limited**

**Crédit  
Agricole CIB**

**ICBC (Asia)**

**J.P. Morgan**

**OCBC**

**Standard  
Chartered  
Bank**

The U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) was established on 28 May 2014 by China Merchants Bank Co., Ltd. (the “**Company**”) Hong Kong Branch. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 2 April 2026 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 2 April 2026. The listing of the Programme is expected to become effective on 8 April 2026.

**The Board of Directors of  
China Merchants Bank Co., Ltd.**

2 April 2026

*As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhong Desheng; the shareholder directors (non-executive directors) of the Company are Miao Jianmin, Shi Dai, Deng Renjie, Jiang Chaoyang, Zhu Eric Liwei, Huang Jian and Ma Xianghui; and the independent non-executive directors of the Company are Tian Hongqi, Li Chaoxian, Shi Yongdong, Li Jian, Wong Yuk Shan and Lu Liping.*