中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

POSTPONEMENT OF THE 2020 FIRST EXTRAORDINARY GENERAL MEETING AND SUPPLEMENTAL NOTICE

References are made to the notice (the "**Notice of Extraordinary General Meeting**") of the 2020 First Extraordinary General Meeting (the "**Extraordinary General Meeting**") of CITIC Securities Company Limited (the "**Company**") dated 16 June 2020, the announcement dated 28 July 2020 and the circular dated 3 August 2020 (the "**Circular**"). Unless the context otherwise requires, the terms used in this supplemental notice shall have the same meaning as those defined in the Circular.

Supplemental notice is hereby given that (i) the Extraordinary General Meeting will be postponed to be held at 9:30 a.m. on **Tuesday, 18 August 2020** at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC; (ii) the Company has withdrawn the "1. Resolution on the Amendments to the Articles of Association of the Company" as a special resolution set out in the Notice of Extraordinary General Meeting; and (iii) the following new resolution is proposed to be considered and, if thought fit, approved by the Shareholders at the Extraordinary General Meeting.

SPECIAL RESOLUTION

1. To consider and approve the resolution on the amendments and improvements to the Articles of Association of the Company.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
3 August 2020

Notes:

1. Details of the above new resolution are set out in the Circular.

2. Given the Extraordinary General Meeting has been postponed to be held on 18 August 2020, the last date for closure of the H Share register of members of the Company will be extended to Tuesday, 18 August 2020 (including the last day). Accordingly, no H Share transfer will be registered during the period from Wednesday, 1 July 2020 to Tuesday, 18 August 2020 (both days inclusive). The H Shareholders whose names appear on the H Share register of members of the Company on Tuesday, 18 August 2020 are entitled to attend and vote at the Extraordinary General Meeting.

3. A Second Proxy Form containing the above resolution is enclosed with the Circular. The Second Proxy Form will revoke and supersede the First Proxy Form enclosed with the circular of the Extraordinary General Meeting of the Company dated 16 June 2020. H Shareholders who have submitted the First Proxy Form to the H Share registrar of the Company must note that the First Proxy Form will no longer be applicable to the Extraordinary General Meeting and voting on the new provisional proposal.

4. H Shareholders who intend to appoint proxies to attend the Extraordinary General Meeting and vote on the new provisional proposal are required to complete the enclosed Second Proxy Form in accordance with the instructions printed thereon, and return the Second Proxy Form to the H Share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, but in any event, the Second Proxy Form shall be returned in person or by mail not less than 24 hours before the time appointed for the postponed Extraordinary General Meeting or any adjourned meeting thereof. Completion and return of the Second Proxy Form will not preclude you from attending and voting at the Extraordinary General Meeting or any adjourned meeting thereof in person if you so wish.

As at the date of this supplemental notice, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. ZHOU Zhonghui.