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Telecom Digital Holdings Limited
電 訊 數 碼 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6033)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024 AND 31 MARCH 2025

Reference is made to the annual reports of Telecom Digital Holdings Limited (the "**Company**") for the year ended 31 March 2024 published on 11 July 2024 ("**2024 Annual Report**") and 31 March 2025 published on 11 July 2025 respectively (together "**Annual Reports**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Annual Reports.

In addition to the information disclosed in the section headed "Share Option Scheme" in the Annual Reports, the Board of Directors (the "**Directors**") of the Company would like to provide further supplemental information pursuant to Rules 17.07(2), 17.09(1), (3) to (8) of the Listing Rule in relation to the share option scheme which adopted on 20 May 2014 and expired on 19 May 2024 (the "**Expiry Date**" and "**2014 Share Option Scheme**", respectively):

The following is a summary of the 2014 Share Option Scheme before the Expiry Date:

(1) Purpose of the 2014 Share Option Scheme

The purpose of the 2014 Share Option Scheme is to enable the Group to grant options to selected participants as incentives or rewards for their contribution to the Group. The Directors consider the 2014 Share Option Scheme, with its broadened basis of participation, will enable the Group to reward the employees, the Directors and other selected participants for their contributions to the Group.

(2) Participants of the 2014 Share Option Scheme

The Directors (which expression shall, for the purpose of this paragraph, include a duly authorised committee thereof) may, at its absolute discretion, invite any person belonging to any of the following classes of participants ("**Eligible Participant(s)**"), to take up options to subscribe for Shares:

(i) any employee (whether full-time or part-time, including any executive Director but excluding any nonexecutive Director) of the Company, any of its subsidiaries ("**Subsidiaries**") or any entity ("**Invested Entity**") in which the Group holds an equity interest;

(ii) any non-executive Directors (including independent non-executive Directors), any Subsidiaries or any Invested Entity;

(iii) any supplier of goods or services to any member of the Group or any Invested Entity;

(iv) any customer of any member of the Group or any Invested Entity;

(v) any person or entity that provides research, development or other technological support to any member of the Group or any Invested Entity;

(vi) any shareholder of any member of the Group or any Invested Entity or any holder of any securities issued by any member of the Group or any Invested Entity;

(vii) any adviser (professional or otherwise) or consultant to any area of business or business development of any member of the Group or any Invested Entity; and

(viii) any other group or classes of participants who have contributed or may contribute by way of joint venture, business alliance or other business arrangement and growth of the Group,

and, for the purposes of the 2014 Share Option Scheme, the options may be granted to any company wholly-owned by one or more Eligible Participants. For avoidance of doubt, the grant of any options by the Company for the subscription of Shares or other securities of the Group to any person who falls within any of the above classes of Eligible Participants shall not, by itself, unless the Directors otherwise determined, be construed as a grant of option under the 2014 Share Option Scheme.

The eligibility of any of the above class of participants to the grant of any option shall be determined by the Directors from time to time on the basis of the Directors' option as to his contribution to the development and growth of the Group.

(3) Total number of Shares available for issue under the 2014 Share Option Scheme together with the percentage of the Shares in issue

The total number of Shares available for issue under the 2014 Share Option Scheme is 29,104,000 representing approximately 7.2% of the total number of Shares in issue as at the date of the 2024 Annual Report and the date before the Expiry Date.

(4) Maximum entitlement of each Eligible Participant under the 2014 Share Option Scheme

Unless approved by Shareholders in general meetings of the Company, the total number of Shares issued and which may fall to be issued upon exercise of the options granted under the 2014 Share Option Scheme and any other share option scheme of the Group (including both exercised or outstanding options):

(i) to each participant in any 12-month period shall not exceed 1% of the number of Shares in issue for the time being; and

(ii) a Director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined under the Listing Rules) in any 12-month period shall not exceed 0.1% of the Shares in issue and with a value in excess of HK$5 million.

(5) Period within which the Shares must be taken up under an option

An option may be exercised in accordance with the terms of the 2014 Share Option Scheme at any time during a period to be determined and notified by the Directors to each grantee, which period may commence on a day after the date upon which the offer for the grant of options is made but shall end in any event not later than 10 years from the date of grant of the option subject to the provisions for early termination thereof.

(6) Minimum period for which an option must be held before it can be exercised

Unless otherwise determined by the Directors and stated in the offer of the grant of options to a grantee, there is no minimum period required under the 2014 Share Option Scheme for the holding of an option before it can be exercised.

(7) Amount payable on acceptance of the option and the period within which payments or calls must or may be made or loans for such purposes must be repaid

(i) Amount payable on acceptance of the option: a nominal consideration of HK$1

(ii) The period within which payments or calls must or may be made or loans of such purposes must be repaid: 21 days after the offer date of an option or such shorter period as the Directors may determine

(8) Basis of determining the subscription price

The subscription price per Share under the 2014 Share Option Scheme will be a price determined by the Directors, but shall not be less than the highest of:

(i) the closing price of the Shares as stated in the Stock Exchange's daily quotations sheet on the date of the offer of grant, which must be a business day;

(ii) the average closing price of the Shares as stated in the Stock Exchange's daily quotations for the 5 business days immediately preceding the date of the offer of grant; and

(iii) the nominal value of a Share.

(9) Remaining life of the 2014 Share Option Scheme

The 2014 Share Option Scheme has expired on 19 May 2024.

As at the financial year of the Annual Reports, no share option was lapsed, granted, exercised or cancelled by the Company under the 2014 Share Option Scheme and there was no outstanding share option under the 2014 Share Option Scheme.

The above supplemental information provided in this announcement does not affect other information contained in the Annual Reports and save as disclosed above, all other information in the the Annual Reports remain-unchanged.

By Order of the Board
Telecom Digital Holdings Limited
CHEUNG King Shek
Chairman

Hong Kong, 24 July 2025

As at the date of this announcement, the executive Directors are Messrs. CHEUNG King Shek, CHEUNG King Shan, CHEUNG King Chuen Bobby, CHEUNG King Fung Sunny, WONG Wai Man and Ms. MOK Ngan Chu, and the independent non-executive Directors are Messrs. LAM Yu Lung, LAU Hing Wah and LO Kam Wing.

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.