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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

CLARIFICATION ANNOUNCEMENT

This is a voluntary announcement made by CSC Financial Co., Ltd. (the “**Company**”).

The Company noted it is reported in the news of the media this afternoon that the Company will merge with CITIC Securities Company Limited (stock code: 6030). The Company wishes to clarify that as of now, the Company has not received any written or verbal information from any government department in respect of the above-mentioned rumors, and the Company does not have any undisclosed information that should be disclosed. For information about the Company, please refer to the announcement(s) of the Company made in accordance with the relevant regulatory requirements.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
April 14, 2020

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. ZHANG Qin, Ms. ZHU Jia, Mr. WANG Hao, Mr. WANG Bo and Mr. XU Gang; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.