中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6066)**

# ADJOURNMENT OF THE 2022 SECOND EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

References are made to the circular of CSC Financial Co., Ltd. (the "**Company**") dated November 3, 2022 (the "**Circular**") and the notice of the 2022 second extraordinary general meeting (the "**EGM**") of the Company dated November 3, 2022 (the "**Notice**"). Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the Circular and the Notice.

The Company announces that the EGM initially scheduled to be convened at 2:00 p.m. on November 22, 2022 will be adjourned due to the impact of COVID-19 pandemic and will be held at 2:00 p.m. on December 6, 2022 (the "**Adjourned EGM**"). The venue of the Adjourned EGM will remain unchanged at the Multifunction Hall, B1/F, Office Building of CSC Financial Co., Ltd., No.188 Chaonei Avenue, Dongcheng District, Beijing, PRC.

The H Share register of members of the Company was initially scheduled to be closed from Thursday, November 17, 2022 to Tuesday, November 22, 2022 (both days inclusive). Due to the adjournment of the EGM, the closure of the H Share register of members will be effective until Tuesday, December 6, 2022 (the day inclusive). During the period of closure of H Share register of members, no transfer of H Shares of the Company will be registered. Any holders of H Shares, whose names appear on the Company's register of members on Tuesday, December 6, 2022, are entitled to attend and vote at the Adjourned EGM after completing the registration procedures for attending such meetings.

The proxy form for the EGM has been despatched to the Shareholders on November 3, 2022 together with the Circular and the Notice, and they will still be valid for the purpose of the Adjourned EGM. If a Shareholder has completed and returned the proxy form in accordance with the instructions printed thereon, such proxy form will remain valid and such Shareholder needs not re-submit the proxy forms.

Holders of H Shares who have not yet returned the proxy form are advised to complete and deposit the proxy form and the relevant notarised power of attorney or other document of authority (if any) in accordance with the instructions printed thereon, to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders), not less than 24 hours before the time specified for the holding of the Adjourned EGM.

Saved as disclosed above, all information and contents as set out in the Circular, the Notice and proxy form attached thereto remain unchanged.

By order of the Board
**CSC Financial Co., Ltd.**
**Wang Changqing**
*Chairman*

Beijing, the PRC
November 20, 2022

*As at the date of this notice, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Mr. WANG Xiaolin, Ms. ZHANG Qin, Ms. ZHU Jia, Ms. ZHANG Wei, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHOU Chengyue, Mr. ZHANG Zheng and Mr. WU Xi.*