中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

SPECIAL ARRANGEMENT FOR THE ADJOURNED 2022 SECOND EXTRAORDINARY GENERAL MEETING TO BE HELD ON DECEMBER 6, 2022

References are made to the circular of CSC Financial Co., Ltd. (the "**Company**") dated November 3, 2022 (the "**Circular**"), the notice of the 2022 second extraordinary general meeting (the "**EGM**") of the Company dated November 3, 2022 (the "**Notice**"), and the announcement of adjournment of the EGM and change of book closure period of the Company dated November 20, 2022 (the "**Announcement**"). Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the Circular, the Notice and the Announcement. The Adjourned EGM is scheduled to be held at the Multifunction Hall, B1/F, Office Building of CSC Financial Co., Ltd., No.188 Chaonei Avenue, Dongcheng District, Beijing, PRC at 2:00 p.m. December 6, 2022.

Special Arrangements for H Shareholders' Participation in the Adjourned EGM through Live Webcast

The Company makes the following special arrangements for H Shareholders to participate in the EGM: in addition to the traditional physical attendance at the Meeting, H Shareholders have the option of participating in the Adjourned EGM through live webcast (the "**Online Platform**"). The Online Platform will be open for H Shareholders (see below for login details and arrangements) to log in approximately 30 minutes prior to the commencement of the EGM and can be accessed with connection to the internet with a smart phone or computer. Please note that H Shareholders joining the live webcast will not be counted towards a quorum nor will you be able to cast your vote(s) online. The Company recommends H Shareholders appoint the Chairman of the Adjourned EGM as the proxy to vote.

Any H Shareholder who wishes to access the Adjourned EGM by Online Platform must send his/her full name registered on the H Share register of members of the Company, registered address and phone number to this email address: investorrelations@csc.com.cn no later than 4:30 p.m. on December 5, 2022. Shareholders having completed registration will be provided the web link and/or password to access the Online Platform at the start of the Adjourned EGM until conclusion. Shareholders who are given the web link and/or password of the Online Platform should not share such information to anyone else.

If H Shareholders have any questions relating to the Adjourned EGM, please contact Computershare Hong Kong Investor Services Limited, the Company's H share registrar, as follows:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Telephone: +852 2862 8555
Email address to the Adjourned EGM: investorrelations@csc.com.cn

General

Save for the above arrangement of attending the Adjourned EGM through the Online Platform (including the arrangement of exercising voting rights), all information set out in the Notice, the Circular and the proxy form remains unchanged. The proxy form remains valid for the Adjourned EGM and H Shareholders are not required to re-submit the proxy form if they have already done so.

For the matters relating to the attendance of the AGM by A Shareholders, please refer to the notice of meeting and other relevant documents published by the Company on website of the Shanghai Stock Exchange (www.sse.com.cn).

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
November 29, 2022

As at the date of this notice, the executive Directors of the Company are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of the Company are Mr. YU Zhongfu, Mr. WANG Xiaolin, Ms. ZHANG Qin, Ms. ZHU Jia, Ms. ZHANG Wei, Mr. YANG Dong and Ms. WANG Hua; and the independent non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHOU Chengyue, Mr. ZHANG Zheng and Mr. WU Xi.