BitStrat Holdings Limited
比特策略控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6113)

SUPPLEMENTAL ANNOUNCEMENT TO CIRCULAR INVOLVING RE-APPOINTMENT OF AUDITORS

Reference is made to the circular involving (1) proposals involving general mandates to issue shares and repurchase shares; (2) re-election of directors; (3) re-appointment of auditors; and (4) notice of annual general meeting dated 23 April 2026 (the "**Circular**"). Unless otherwise defined, capitalized terms as defined in the Circular shall have the same meanings in this supplemental announcement.

In the Circular, it was disclosed that the Board proposed to re-appoint RSM Hong Kong as the independent auditors of the Company and to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix their remuneration.

The estimated audit fee for the audit services in respect of the financial year ending 31 December 2026 ("**FY2026**") agreed with the auditors is in the range of HK$850,000 to HK$1,300,000. This range is determined on a fair and reasonable basis after due consideration of the following factors and assumptions discussed between the Company and RSM Hong Kong: (i) the size and structure of the Group; (ii) the nature and complexity of the Group's business operations; (iii) the expected audit scope; (iv) the timetable and direction of the audit; and (v) the time and resources deployed by the auditor.

The estimated audit fee assumes there will be no material changes in the Group's businesses and operations, accounting policies or regulatory environment, and that the Group will provide timely and adequate assistance and information as required for the audit.

By Order of the Board
BitStrat Holdings Limited
Luo Zuchun
Chairman and Executive Director

Hong Kong, 26 May 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Luo Zuchun (Chairman) and Mr. Lee Koon Yew; one non-executive Director, namely Mr. Chen Jiajun and three independent non-executive Directors, namely, Ms. Liu Mei, Mr. Cheuk Ho Kan and Mr. Cai Runjia.