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**Harbin Bank Co., Ltd.\***  
**哈爾濱銀行股份有限公司\*\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6138)**

**VOLUNTARY ANNOUNCEMENT**  
**COMMENCEMENT OF BUSINESS OF HARBIN BANK**  
**FINANCIAL LEASING CO., LTD.**

This is a voluntary announcement made by the Bank.

The Board is pleased to announce that the Bank received notice that the CBRC Heilongjiang Bureau has approved the commencement of business of Harbin Bank Financial Leasing Co., Ltd.. The Financial Leasing Company commenced its business on 12 June 2014.

This announcement is made by order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders of the Bank and potential investors are advised to exercise caution when dealing in the shares of the Bank.

This is a voluntary announcement made by Harbin Bank Co., Ltd. (the “**Bank**”).

Reference is made to the Bank’s prospectus dated 19 March 2014 and its 2013 Annual Report dated 29 April 2014, respectively, in relation to the approval by the Heilongjiang Bureau of the China Banking Regulatory Commission (the “**CBRC Heilongjiang Bureau**”) authorizing the Bank to proceed with the establishment of Harbin Bank Financial Leasing Co., Ltd. (the “**Financial Leasing Company**”) under the approval document Yin Jian Fu [2014] No. 35.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the Bank received the “Reply from the Heilongjiang Bureau of the China Banking Regulatory Commission approving the Commencement of Business of Harbin Bank Financial Leasing Co., Ltd.” (Hei Yin Jian Fu [2014] No. 147) (the “**Reply**”) which has approved the commencement of business of the Financial Leasing Company. The Financial Leasing Company’s Chinese name is 哈銀金融租賃有限責任公司 and its English name is Harbin Bank Financial Leasing Co., Ltd.; its address is 3rd Floor, Shangfu No. 6, Jinjuewanxiang Building No. 1, Harbin Avenue No. 628, Haxi District, Harbin City, Heilongjiang Province, the PRC. The Reply also approved the registered capital of the Financial Leasing Company at RMB2 billion, and the contribution by the Bank, as a promoter of the Financial Leasing Company, of RMB1.6 billion for an equity interest of 80% in the registered capital of the Financial Leasing Company.

The Reply also approved:

1. the scope of business of the Financial Leasing Company includes:
  - (1) financial leasing business;
  - (2) transfers of subject assets of financial leases;
  - (3) investment business in fixed-income securities;
  - (4) taking in deposits of financial leases from lessees;
  - (5) taking in 3-month or longer term deposits from non-banking shareholders;
  - (6) intra-industry lending;
  - (7) borrowings from financial institutions;
  - (8) offshore borrowings;
  - (9) sales and handling of leased assets;
  - (10) economic consultation;
  - (11) other businesses approved by the China Banking Regulatory Commission;
2. the qualifications of the directors and the senior management of the Financial Leasing Company; and
3. the “Articles of Association of Harbin Bank Financial Leasing Co., Ltd.”.

The Financial Leasing Company has commenced business on 12 June 2014 upon obtaining its financial licence and a corporate legal person business licence.

This announcement is made by order of the Board. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders of the Bank and potential investors are advised to exercise caution when dealing in the shares of the Bank.

By order of the Board  
**Harbin Bank Co., Ltd.**  
**Guo Zhiwen**  
*Chairman*

Harbin, the PRC, 12 June 2014

*As at the date of this notice, the Board of directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Gao Shuzhen, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi and Qin Hongfu, as non-executive directors; Ma Yongqiang, Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.*

\* *For identification purposes only.*

\*\* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/ deposit-taking business in Hong Kong.*