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**Harbin Bank Co., Ltd.\***

**哈爾濱銀行股份有限公司\*\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6138)**

## **POLL RESULTS OF THE 2013 ANNUAL GENERAL MEETING HELD ON 19 JUNE 2014**

### **POLL RESULTS OF THE 2013 ANNUAL GENERAL MEETING**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd.\* (the “**Bank**”) announces that at the 2013 annual general meeting of the Bank held on 19 June 2014 (the “**AGM**”), all the proposed resolutions as set out in the notice of the AGM were duly passed by the shareholders of the Bank by way of poll.

As at the date of the AGM, the number of shares in issue of the Bank was 10,995,599,553 shares (of which 7,972,029,553 are domestic shares and 3,023,570,000 are H shares), which was the total number of shares entitling the holders thereof to attend and vote on the resolutions at the AGM. There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM. A total of 35 shareholders of the Bank and valid proxies holding an aggregate of 7,332,427,403 shares with voting rights, representing approximately 66.69% of the total number of shares in issue of the Bank, entitling the holders thereof to vote at the meeting, were present at the AGM.

The poll results of the resolutions at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the 2013 Work Report of the Board of Directors of the Bank.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
2.	To consider and approve the 2013 Work Report of the Board of Supervisors of the Bank.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
3.	To consider and approve the 2013 annual financial statements of the Bank.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
4.	To consider and approve the 2014 financial budgets of the Bank.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
5.	To consider and approve the resolution on the 2013 profit distribution plan.	7,278,924,403 (99.270324%)	0 (0.000000%)	53,503,000 (0.729676%)	Passed
6.	To consider and approve the 2013 Annual Report of the Bank.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
7.	To consider and approve the resolution on the appointment of auditors for 2014.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
8.	To consider and approve the resolution on the amendments to the Articles of Association and Rules of Procedure for Shareholders' General Meetings.	7,332,427,403 (100.000000%)	0 (0.000000%)	0 (0.000000%)	Passed
9.	To consider and approve the resolution on granting the Board a general mandate to issue additional H Shares.	7,331,074,029 (99.981543%)	0 (0.000000%)	1,353,374 (0.018457%)	Passed

As more than 50% of the votes from the shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of the resolutions numbered 1 to 7, resolutions numbered 1 to 7 were duly passed as ordinary resolutions of the Bank. As not less than two-third of the votes from the shareholders (including proxies) attending and having the rights to vote at the AGM were cast in favour of resolutions numbered 8 and 9, resolutions numbered 8 and 9 were duly passed as special resolutions of the Bank. Please refer to the circular of the Bank dated 29 April 2014 for details of the aforesaid resolutions.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM. Jun He Law Offices, the Bank's PRC legal advisor, a supervisor of the Bank and two representatives from the Bank's shareholders were also the scrutineers for the vote-taking and vote-tabulation at the AGM.

## DISTRIBUTION OF DIVIDEND

The distribution of cash dividend for 2013 of RMB0.38 for every ten shares held (tax inclusive) was approved at the AGM. Such dividend will be distributed before 19 August 2014 to holders of domestic shares and holders of H shares whose names appear on the register of members of the Bank on 4 July 2014. Dividend payable to holders of H shares shall be paid in Hong Kong dollar (“**HKD**”). The exchange rate to HKD to be adopted shall be the average middle rates of the five business days preceding the date of declaration of such dividend at the AGM (19 June 2014, including the date thereof) as announced by the People’s Bank of China (i.e. HKD1.00 to RMB0.793812). As such, the dividend of every ten H shares of the Bank is HKD0.47870 (tax inclusive).

By order of the Board of Directors  
**Harbin Bank Co., Ltd.**  
**Guo Zhiwen**  
*Chairman*

Harbin, the PRC, 19 June 2014

*As at the date of this announcement, the Board of directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Gao Shuzhen, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi and Qin Hongfu, as non-executive directors; Ma Yongqiang, Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.*

\* *For identification purposes only.*

\*\* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/ deposit-taking business in Hong Kong.*