HRBanK 哈尔滨银行 HARBIN BANK

Harbin Bank Co., Ltd.*

哈爾濱銀行股份有限公司**

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

REDEMPTION OF SUBORDINATED BONDS

Reference is made to the paragraph entitled "Financial Information — Indebtedness" of the prospectus of Harbin Bank Co., Ltd. (the "**Bank**") dated 19 March 2014. In December 2009, the Bank issued 10-year subordinated bonds in the amount of RMB1 billion (the "**Bonds**"). According to the relevant terms and conditions in the offering memorandum for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where it has the right to redeem the Bonds at the fifth anniversary of the issuance of the Bonds, which is 9 December 2014.

As at the date of this announcement, the Bank has exercised the redemption option and redeemed the Bonds in full amount.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, the PRC, 9 December 2014

As at the date of this announcement, the Board of directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Gao Shuzhen, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi and Qin Hongfu, as non-executive directors; Ma Yongqiang, Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.

* *For identification only*

** *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*