Harbin Bank Co., Ltd.
哈 爾 濱 銀 行 股 份 有 限 公 司 *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6138)

ANNOUNCEMENT ON THE 2017 FINAL CASH DIVIDEND

Reference is made to the 2017 Annual Results Announcement of Harbin Bank Co., Ltd. (the "**Bank**") dated 28 March 2018, pursuant to which the Bank proposes to distribute a final cash dividend for the year of 2017 of RMB0.05 (tax inclusive) per share to all shareholders (the "**2017 Final Cash Dividend**"), totaling approximately RMB550 million (tax inclusive).

The above proposal of 2017 Final Cash Dividend is subject to the approval of the annual general meeting of the Bank for the year 2017 (the "**AGM**"). Upon approval of the AGM, the Bank proposes to distribute the 2017 Final Cash Dividend on or before Wednesday, 18 July 2018, and detailed arrangement will be announced further by the Bank.

By order of the Board of Directors
Harbin Bank Co., Ltd.
Guo Zhiwen
Chairman

Harbin, PRC, 4 April 2018

As at the date of this announcement, the board of directors of the Bank comprises Guo Zhiwen and Liu Zhuo, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi, Ma Pao-Lin and Peng Xiaodong, as non-executive directors; Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.

* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*