



Everbright Securities Company Limited
光大證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

**REPLY SLIP FOR H SHAREHOLDERS FOR ATTENDING
THE 2020 SECOND EXTRAORDINARY GENERAL MEETING TO BE
HELD ON OCTOBER 12, 2020 OR ANY ADJOURNMENT(S) THEREOF**

To: Everbright Securities Company Limited (the “Company”)

Name and registered address of shareholder(s)^(Note 1): _____

(telephone number(s))^(Note 2): _____),

being registered holder(s) of^(Note 3): _____ H Share(s) of the Company.

I/We intend to attend (in person or by a proxy) the 2020 second extraordinary general meeting (the “EGM”) of the Company to be held at 2:30 p.m. on Monday, October 12, 2020 at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC or any adjournment thereof.

Date: _____ 2020 Signature of shareholder(s): _____

Notes:

1. Please insert full name(s) (in Chinese or in English) and address(es) (as shown in the register of members of the Company) in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of H Shares of the Company registered under your name(s).
4. For H Shareholders of the Company, in order to be valid, the completed and signed reply slip for attending the EGM should be returned to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (Telephone: (852) 2862 8555, Fax: (852) 2865 0990) on or before Tuesday, September 22, 2020 in person, by mail or by fax. In order to attend and vote at the EGM, H Shareholders of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 4:30 p.m., Friday, September 11, 2020.