

14 February 2024

Beacon Rise Holdings plc
LEI: 2138007PIYMZMBWD4M27

Issuance of shares

Beacon Rise Holdings plc (the **Company**) announces that on 14 February 2024 it issued 58,333 ordinary shares of £1.00 each in the capital of the Company at a price of £1.20 per ordinary share (the **Shares**).

Following the issuance of the Shares, the Company's issued share capital comprises 1,180,333 ordinary shares.

The Company intends to apply for the admission of the Shares to the standard listing segment of the Official List of the Financial Conduct Authority and to trading on the main market for listed securities of the London Stock Exchange.

Enquiries

For further information, please visit www.beaconrise.uk or contact Kemp House, 160 City Road, London, EC1V 2NX.