

**For immediate release**

19 September 2025

**BEACON RISE HOLDINGS PLC**  
**("Beacon Rise" or the "Company")**

**Issuance of shares**

The board of directors (the "**Board**") of Beacon Rise announces that it has issued 250,000 new ordinary shares of £1.00 each in the share capital of the Company (the "**Ordinary Shares**") at a price of £1.60 per new Ordinary Share (the "**Issue Price**").

**Admission**

Applications will be made: (i) to the UK's Financial Conduct Authority (the "**FCA**") for the admission of the 250,000 new Ordinary Shares to trading on the equity shares (shell companies) category of the Official List of the FCA; and (ii) to trading on the London Stock Exchange for the admission of the 250,000 new Ordinary Shares to trading on its main market for listed securities (together, "**Admission**"). Admission is expected to take place at 8.00 a.m. on or around [1] October 2025.

**Total voting rights**

Immediately following Admission, the Company will have 1,550,333 ordinary shares of £1.00 each in issue, each with one voting right. There are no shares held in treasury. Therefore, the Company's total number of ordinary shares in issue and voting rights will be 1,550,333 and this figure may be used by shareholders from Admission as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

**Enquiries:**

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Legal Entity Identifier (LEI): 2138007PIYMZMBWD4M27