



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2023

Status: Resubmission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Transcenta Holding Limited (registered by way of continuation in the Cayman Islands with limited liability)

Date Submitted: 13 April 2023

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06628	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	10,000,000,000		USD	0.0001	USD	1,000,000
Increase / decrease (-)					USD	
Balance at close of the month	10,000,000,000		USD	0.0001	USD	1,000,000

Total authorised/registered share capital at the end of the month: USD 1,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06628	Description				
Balance at close of preceding month	419,919,652					
Increase / decrease (-)						
Balance at close of the month	419,919,652					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)				06628						
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1).	Pre-IPO Equity Incentive Plan (01/01/2019)	16,413,742			0	16,413,742			13,743,297	0
General Meeting approval date (if applicable) _____										

2. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes			
Stock code of shares issuable (if listed on SEHK) (Note 1)				06628									
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Share Incentive Scheme	11,705,180		Granted		8,494,205		20,199,385		20,199,385		10,441,203	
General Meeting approval date (if applicable)		04 November 2022											

Total A (Ordinary shares): _____

Total funds raised during the month from exercise of options: _____

Remarks:

Under section (A)-1, the number of new shares of issuer which may be issued pursuant thereto as at close of the month reported excludes 2,670,445 underlying shares that have been issued to trustee of the Company; Under this section (A)-2, the last column indicates the number of new securities which may be issued upon exercise of all share options and share awards to be granted

under the scheme at close of the month.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		06628				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Pre-IPO Equity Incentive Plan - restricted share units (01/01/2019)			0		
2).	Share Incentive Scheme - Award Shares		04 November 2022	0	9,511,345	

Total D (Ordinary shares): 0

Remarks:

Pre-IPO Equity Incentive Plan:

- 1) As of 31 January 2023, a total of 5,730,000 restricted share units ("RSUs") granted under the Pre-IPO Equity Incentive Plan are outstanding, including RSUs that are conditionally granted and subject to shareholders' approval at a general meeting.
- 2) During January 2023, nil RSUs were granted, 25,000 RSUs vested (all of which will be satisfied by new shares to be issued upon completion of administration procedures), nil RSUs were forfeited/lapsed and nil RSUs were canceled under the Pre-IPO Equity Incentive Plan.

Share Incentive Scheme:

- 1) 4,476,185 Award Shares were conditionally granted during January 2023 as disclosed in the announcement of the company dated 26 January 2023 and are subject to shareholders' approval at a general meeting.
- 2) As of 31 January 2023, a total of 10,237,345 Award Shares granted under the Share Incentive Scheme are outstanding, including all the Award Shares granted before 4 November, 2022.
- 3) As of 31 January 2023, a total of 9,511,345 Award Shares granted under the Share Incentive Scheme were reported as number of new shares of issuer which may be issued pursuant thereto as close of the month (excluding Award Shares granted prior to the amendment of the Share Incentive Scheme in November 2022), of which 4,476,185 Award Shares were conditionally granted in January 2023.
- 4) During January 2023, Nil Award Shares vested, Nil Award Shares were forfeited/lapsed and nil Award Shares were canceled under the Share Incentive Scheme.

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		06628				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Repurchase of shares				10 June 2022		-500

Total E (Ordinary shares): _____

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Xueming Qian

Title: Executive Director and Chief Executive Officer

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"