遠洋服務
SINO-OCEAN SERVICE

PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Sino-Ocean Service Holding Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") proposes certain amendments (the "**Proposed Amendments**") to the existing memorandum and articles of association of the Company (the "**Existing Memorandum and Articles**") to bring the Existing Memorandum and Articles in line with the amendments to the Listing Rules in relation to (i) the treasury shares regime; (ii) the electronic dissemination of corporate communications by listed issuers; and (iii) the expanded paperless regime (including but not limited to enabling the Company to hold hybrid general meetings, providing electronic voting, and providing payment of dividend or other corporate action proceeds to the shareholders of the Company (the "**Shareholders**") via electronic means). Other amendments to the Existing Memorandum and Articles are also made for consequential and housekeeping changes. Accordingly, the Board proposes to adopt a new set of memorandum and articles of association of the Company incorporating the Proposed Amendments (the "**New Memorandum and Articles**") in substitution for, and to the exclusion of, the Existing Memorandum and Articles, respectively.

The Proposed Amendments and the adoption of the New Memorandum and Articles will be subject to approval by the Shareholders by way of a special resolution at the annual general meeting of the Company to be held on Thursday, 21 May 2026 (the "**AGM**").

A circular containing, among other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles, together with a notice of the AGM, will be despatched to the Shareholders in due course.

By order of the Board
Sino-Ocean Service Holding Limited
YANG Deyong
Joint Chairman

Hong Kong, 27 April 2026

As at the date of this announcement, the Board comprises Mr. YANG Deyong, Mr. HOU Min and Ms. ZHU Geying as executive directors; Mr. CUI Hongjie and Mr. ZHAI Senlin as non-executive directors; and Dr. GUO Jie, Mr. HO Chi Kin Sammy and Mr. LEUNG Wai Hung as independent non-executive directors.