遠洋服務
SINO-OCEAN SERVICE

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF DISCLOSEABLE AND CONNECTED TRANSACTION AND BOOK CLOSURE FOR THE EGM

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sino-Ocean Service Holding Limited (the "**Company**") dated 25 March 2026 (the "**Announcement**") in relation to the Asset Transfer. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise defined.

As stated in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Parking Space Asset Acquisition Agreement and the transactions as contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) the valuation report of the Target Assets; and (v) other information as required under the Listing Rules, together with a notice of the EGM and the proxy form, is expected to be despatched to the shareholders of the Company (the "**Shareholders**") on or around 30 April 2026.

As additional time is required for bulk printing of the Circular, it is expected that the date of despatch of the Circular will be postponed to 6 May 2026.

BOOK CLOSURE FOR THE EGM

The Board hereby announces that the EGM for approving the Parking Space Asset Acquisition Agreement and the transactions as contemplated thereunder is scheduled to be held on Thursday, 21 May 2026. In anticipation of the convening of the EGM and in order to ascertain the right to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 18 May 2026 to Thursday, 21 May 2026 (both days inclusive) during which period no transfer of shares of the Company will be registered.

Shareholders are reminded that in order to be entitled to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 15 May 2026. The record date for determining Shareholders' entitlement to attend and vote at the EGM will be 21 May 2026.

By order of the Board
Sino-Ocean Service Holding Limited
YANG Deyong
Joint Chairman

Hong Kong, 30 April 2026

As at the date of this announcement, the Board comprises Mr. YANG Deyong, Mr. HOU Min and Ms. ZHU Geying as executive Directors; Mr. CUI Hongjie and Mr. ZHAI Senlin as non-executive Directors; and Dr. GUO Jie, Mr. HO Chi Kin Sammy and Mr. LEUNG Wai Hung as independent non-executive Directors.