THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this Supplemental Circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in the Company, you should at once hand this Supplemental Circular, together with the accompanying Revised Proxy Form to the purchaser or the transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(stock code: 6865)

SUPPLEMENTAL CIRCULAR TO THE 2017 FIRST EXTRAORDINARY GENERAL MEETING AND SUPPLEMENTAL NOTICE OF THE 2017 FIRST EXTRAORDINARY GENERAL MEETING

This Supplemental Circular shall be read in conjunction with the Circular.

Supplemental notice convening the EGM to be held at the Meeting Room on the fifth floor, Flat Glass Group Co., Ltd., Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the People's Republic of China, at 1:30 p.m. on 2 May, 2017 is set out on pages 14 to 15 of this circular.

The Revised Proxy Form for use at the EGM is also enclosed with this Supplemental Circular. If you intend to attend the EGM by proxy, you are required to complete and return the enclosed Revised Proxy Form in accordance with the instructions printed thereon to the Company's H shares registrar in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares), or to the Company's registered office in the PRC at 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the People's Republic of China (for holders of Domestic Shares) as soon as possible but in any event by not later than 24 hours before the time appointed for holding of the EGM or any adjournment thereof. Completion and return of the Revised Proxy Form shall not preclude you from attending and voting in person at the EGM or any adjourned meeting should you so wish.

20 April 2017

CONTENTS

In this Supplemental Circular, the following expressions shall have the following meanings unless the context requires otherwise. Other capitalised expressions used in this Supplemental Circular but not defined herein shall have the same meaning as those used in the Circular

"A Share(s)"	ordinary share(s) proposed to be issued by the Company pursuant to the Proposed A Share Offering and subscribed for in RMB
"Articles of Association"	the articles of association of the Company
"Board"	the board of Directors of the Company
"Circular"	the circular of the Company dated 15 March 2017
"Citibank"	Citigroup Global Markets Asia Limited, Citibank, N.A., Hong Kong Branch and/or any of the affiliates of any of the foregoing
"Company"	Flat Glass Group Co., Ltd.*（福萊特玻璃集團股份有限公司）, a joint stock company established in the PRC with limited liability on 29 December 2005, the H Shares of which are listed on the main board of the Stock Exchange (stock code: 6865)
"Company Law"	the Company Law of the PRC
"Directors"	the directors of the Company
"Domestic Shares"	ordinary share(s) in the capital of the Company with a nominal value of RMB0.25 each, which are subscribed for or credited as paid up in RMB by PRC nationals and/or PRC corporate entities
"EGM"	the 2017 first extraordinary general meeting of the Company to be held at Meeting Room on the fifth floor, Flat Glass Group Co., Ltd., Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC, at 1:30 p.m. on 2 May 2017, or any adjournment thereof
"Flat (Hong Kong)"	Flat (Hong Kong) Co., Limited（福萊特（香港）有限公司）, a limited liability company incorporated under the laws of Hong Kong on 9 January 2013 and a wholly-owned subsidiary of the Company
"Flat (Hong Kong) Loan"	a loan agreement to be entered into between Citibank as arranger and Flat (Hong Kong) as borrower for an expected principal amount of US$150 million

"H Share(s)"	overseas listed foreign invested share(s) in the capital of the Company with nominal value of RMB0.25 each, which are subscribed for and traded in Hong Kong dollars and listed on the Stock Exchange
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Original Proxy Form"	the original form of proxy for use at the EGM enclosed with the Circular
"PRC"	the People's Republic of China, for the purpose of this circular, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"Proposed A Share Offering"	the Company's proposed initial public offering of not more than 200,000,000 A Shares, which are proposed to be listed on the Shanghai Stock Exchange
"Revised Proxy Form"	the revised proxy form for use at the EGM enclosed with this Supplemental Circular
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	the Domestic Share(s) and the H Share(s)
"Shareholder(s)"	the holder(s) of the Share(s) of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Supplemental Circular"	this supplemental circular of the Company dated 20 April 2017
"US$"	United States dollars, the lawful currency of the United States of America
"%"	percent

In this Supplemental Circular, unless the context otherwise requires, the terms "connected person(s)", "connected transaction(s)", "controlling shareholder(s)" and "substantial shareholder(s)", if used, shall have the meanings given to such terms in the Listing Rules, as modified by the Stock Exchange from time to time.

Certain amounts and percentage figures set out in this Supplemental Circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

Reference to the singular number includes references to the plural and vice versa and references to one gender include every gender.

English names of Chinese entities marked with "" are translations of their Chinese names and are included in this circular for identification purpose only, and should not be regarded as their official English translation. In the event of any inconsistency, the Chinese names prevails.*

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.
(a joint stock company incorporated in the People's Republic of China with limited liability)
(stock code: 6865)

Executive Directors:
Mr. Ruan Hongliang *(Chairman)*
Ms. Jiang Jinhua
Mr. Wei Yezhong
Mr. Shen Qifu

Independent non-executive Directors:
Dr. Cui Xiaozhong
Mr. Li Shilong
Mr. Ng Ki Hung

Registered office, headquarters and principal place of business in the PRC:
1999 Yunhe Road
Xiuzhou District Jiaxing
Zhejiang Province PRC

Principal place of business in Hong Kong:
18/F Tesbury Centre
28 Queen's Road East
Wanchai Hong Kong

20 April 2017

To the Shareholders,

Dear Sir/Madam,

SUPPLEMENTAL CIRCULAR TO THE 2017 FIRST EXTRAORDINARY GENERAL MEETING
AND
SUPPLEMENTAL NOTICE OF THE 2017 FIRST EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

This Supplemental Circular should be read in conjunction with the Circular.

This Supplemental Circular includes the additional resolutions proposed by Mr. Ruan Hongliang, one of the controlling shareholders of the Company, in writing to the Board on 19 April 2017 pursuant to article 71 of the articles of association of the Company.

The purposes of this Supplemental Circular are to (i) provide you with information regarding the supplemental resolutions to be proposed at the EGM; and (ii) give you supplemental notice of the EGM.

II. PROPOSED PROVISION OF GUARANTEE FOR THE FLAT (HONG KONG) LOAN

The Company is expected to provide a guarantee in favour of the lenders in connection with the Flat (Hong Kong) Loan and the amount of guarantee is expected to be US$150 million, exceeding 10% of last audited net assets for the Company as at 31 December 2016. Pursuant to Article 56(4) of the Articles of Association, such provision of guarantee for Flat (Hong Kong) under the Flat (Hong Kong) Loan shall be subject to approval by the Shareholders at a general meeting of the Company.

III. PROPOSAL ON THE REPORT ON RELATED PARTIES TRANSACTIONS DURING THE PERIOD FROM 1 JANUARY 2014 TO 31 DECEMBER 2016

In accordance with the requirements of the Proposed A Share Offering, an ordinary resolution will be proposed at the EGM to consider and approve the report on the related parties transactions of the Company during the period from 1 January 2014 to 31 December 2016, details of which are set out in Appendix I to this Supplemental Circular.

IV. THE EGM

A supplemental notice convening the EGM to be held at Meeting Room on the fifth floor, Flat Glass Group Co., Ltd. Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC, at 1:30 p.m. on 2 May, 2017, is set out on pages 14 to 15 of this Supplemental Circular.

To include the supplementary resolutions as set out in this Supplemental Circular to be proposed for Shareholders' approval which are not contained in the Original Proxy Form, the Revised Proxy Form is enclosed with this Supplemental Circular. Shareholders who intend to attend the EGM by proxy are required to complete and return the Revised Proxy Form, in accordance with the instructions printed thereon as soon as possible and in any event not later than 24 hours before the time appointed for the holding of such meeting or any adjournment thereof. Completion and return of the Revised Proxy Form will not preclude you from attending and voting in person at such meeting or any adjournment thereof should you so wish.

Shareholders should note that the Revised Proxy Form supersedes and replaces the Original Proxy Form and that the Original Proxy Form is void and invalid. SHAREHOLDERS WHO HAVE SIGNED AND RETURNED THE ORIGINAL PROXY FORM SHOULD COMPLETE AND RETURN THE REVISED PROXY FORM IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED THEREIN.

Please refer to the Circular for details in respect of other resolutions to be considered and passed at the EGM, eligibility for attending the EGM, registration procedures, closure of register of members and other relevant matters.

V. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, the resolutions to be proposed at the EGM as set out in the notice of the EGM in the Circular and the supplemental notice of EGM enclosed in this Supplemental Circular must be taken by poll. The chairman of the EGM will therefore demand a poll for every such resolution put to the vote at the EGM. On a poll, every Shareholder present in person or by proxy or (being a corporation) by its duly authorised representative shall have one vote for each Share of the Company registered in his or her or its name in the register of Shareholders. A Shareholder entitled to more than one vote need not use all his or her votes or cast all the votes he or she or it uses in the same way.

No Shareholder is required to abstain from voting for the supplemental resolution in relation to the report on related parties transactions during the period from 1 January 2014 to 31 December 2016 to he proposed at the EGM.

VI. RECOMMENDATION

The Flat (Hong Kong) Loan and the provision of the guarantee by the Company in connection with the Flat (Hong Kong) Loan is to facilitate the business growth of Flat (Hong Kong).

The Directors consider that the Flat (Hong Kong) Loan and the provision of the guarantee in connection with the Flat (Hong Kong) Loan are in the best interests of the Company and the Shareholders as a whole.

Accordingly, the Directors recommend all Shareholders to vote in favor of the relevant resolution to be proposed at the EGM.

VII. RESPONSIBILITY STATEMENT

This Supplemental Circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this document is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this Supplemental Circular misleading.

Yours faithfully
By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

The English version of this appendix is an unofficial translation of its Chinese version. In case of any discrepancies, the Chinese version shall prevail.

The related parties transactions entered into between 1 January 2014 and 31 December 2016 are reported as follows, for consideration by all Shareholders and their representatives:

A. Related Party Transactions

(1) Purchase of Raw Materials

Related Party	Particulars of Related Party Transaction	For the Year 2016 *(RMB)*	For the Year 2015 *(RMB)*	For the Year 2014 *(RMB)*
Jiaxing Yucheng Commerce and Trading Co., Ltd.* (嘉興市譽誠商貿有限公司)	Purchase of raw material	–	–	76,005,661.33

(2) Receive Repair and Replacement Services

Related Party	Particulars of Related Party Transaction	For the Year 2016 *(RMB)*	For the Year 2015 *(RMB)*	For the Year 2014 *(RMB)*
Jiaxing Nanhu Automobile Sales Co., Ltd.* (嘉興市南湖汽車銷售有限公司)	Receiving repair and replacement services	–	–	82,352.32

(3) Compensation of Key Management Personnel

In RMB

Item	For the Year 2016 *(RMB)*	For the Year 2015 *(RMB)*	For the Year 2014 *(RMB)*
Compensation of key management personnel	5,032,214.43	5,057,785.81	3,513,673.35

(4) Borrowings from Related Party

Related Party	Amount Borrowed *(RMB)*	Commencement Date	Expiry Date	Year End Amount *(RMB)*	Particulars
For Year 2016					
Nil					
For Year 2015					
Ruan Hongliang	32,900,000.00	2015-01-13	2015-01-29	0.00	Interest free with no fixed term of repayment
Ruan Hongliang	31,000,000.00	2015-01-30	2015-10-29	0.00	Entrusted loans bearing interest at 5.88% per annum
For Year 2014					
Ruan Hongliang	31,000,000.00	2014-01-26	2014-11-13	0.00	Entrusted loans bearing interest at 6.30% per annum

(5) Borrowings to Related Parties

Related Party	Amount Borrowed to *(RMB)*	Commencement Date	Expiry Date	Year End Amount *(RMB)*	Particulars
For the year 2016 and 2015					
Nil	–	–	–	–	–
For the year 2014					
Shen Qifu	600,000.00	16 August 2013	5 March 2014	0.00	Interest-free with no fixed term of repayment(Note)

Note: Pursuant to the Supplementary Agreement, Shen Qifu is required to pay borrowing interest of RMB19,824.66 according to the then bank loan benchmark interest rate. On 17 April 2017, Shen Qifu has paid the above borrowing interest.

(6) Amounts Receivable or Payable by Related Parties

Item	**Related Party**	**As at 31 December 2016** *(RMB)*	**As at 31 December 2015** *(RMB)*	**As at 31 December 2014** *(RMB)*
Accounts Payables	Jiaxing Yucheng Commerce and Trading Co., Ltd.* (嘉興市譽誠商貿有限公司)	–	–	856,918.62
Accounts Payables	Jiaxing Nanhu Automobile Sales Co., Ltd.* (嘉興市南湖汽車銷售有限公司)	–	1,767.50	23,604.30
Total		–	1,767.50	880,522.92
Other Non-current Assets	Jiaxing Xiuzhou District Lianhui Venture Capital Co., Ltd.* *(Note)* (嘉興市秀洲區聯會創業投資有限公司)		6,200,000.00	6,200,000.00

Note: The amount prepaid to Jiaxing Xiuzhou District Lianhui Venture Capital Co., Ltd. was the fund for the purchase of properties.

(7) Receiving Guarantees from Related Parties

Guarantor(s)	**Guaranteed Party**	**Amount Guaranteed** *(RMB)*	**Commencement Date**	**Expiry Date**	**Fulfilment of the Guarantee as at 31 December 2016**
2016					
Nil					

Guarantor(s)	**Guaranteed Party**	**Amount Guaranteed** *(RMB)*	**Commencement Date**	**Expiry Date**	**Fulfilment of the Guarantee as at 31 December 2016**
2015					
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-03-25	2015-01-14	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2014-06-11	2015-03-23	Yes

Guarantor(s)	Guaranteed Party	Amount Guaranteed *(RMB)*	Commencement Date	Expiry Date	Fulfilment of the Guarantee as at 31 December 2016
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-07-07	2015-03-16	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-07-09	2015-03-06	Yes
Ruan Hongliang, Jiang Jinhua	The Group	14,736,744.86	2014-08-22	2015-01-26	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2014-09-19	2015-01-14	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2014-10-29	2015-03-23	Yes
Ruan Hongliang, Jiang Jinhua	The Group	35,000,000.00	2015-01-14	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2015-03-06	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2015-03-16	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2015-03-23	2015-06-03	Yes
Ruan Hongliang	The Group	30,000,000.00	2015-05-28	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	40,000,000.00	2010-09-28	2015-08-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2010-10-21	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2010-11-18	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2010-09-28	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2010-12-17	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2010-12-24	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2013-03-22	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	40,000,000.00	2013-03-22	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2013-04-22	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2013-04-22	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	36,000,000.00	2014-12-17	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2014-12-18	2015-06-03	Yes
Ruan Hongliang	The Group	25,000,000.00	2012-06-11	2015-06-03	Yes

Guarantor(s)	Guaranteed Party	Amount Guaranteed *(RMB)*	Commencement Date	Expiry Date	Fulfilment of the Guarantee as at 31 December 2016
Ruan Hongliang	The Group	25,000,000.00	2013-01-25	2015-06-03	Yes
Ruan Hongliang	The Group	40,000,000.00	2013-01-25	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2015-03-04	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2015-03-04	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	4,000,000.00	2015-03-04	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2014-05-30	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2014-06-26	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2014-09-19	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	24,000,000.00	2014-10-21	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-10-28	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-10-29	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	35,000,000.00	2014-11-14	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2015-01-13	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2015-02-04	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	32,000,000.00	2015-02-09	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2015-02-13	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	17,100,000.00	2015-05-08	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2015-02-13	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2015-03-04	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	35,000,000.00	2015-03-17	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2015-03-27	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	5,000,000.00	2015-03-31	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	8,000,000.00	2015-04-29	2015-06-03	Yes

Guarantor(s)	Guaranteed Party	Amount Guaranteed *(RMB)*	Commencement Date	Expiry Date	Fulfilment of the Guarantee as at 31 December 2016
Ruan Hongliang, Jiang Jinhua	The Group	10,600,000.00	2015-04-30	2015-06-03	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2015-05-06	2015-06-03	Yes

Guarantor(s)	Guaranteed Party	Amount Guaranteed *(RMB)*	Commencement Date	Expiry Date	Fulfilment of the Guarantee as at 31 December 2016
2014					
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2013-12-20	2014-06-09	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2013-12-27	2014-12-26	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-03-25	2015-03-23	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2014-06-11	2015-05-04	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-07-07	2015-04-25	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,000,000.00	2014-07-09	2015-04-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	5,399,016.84	2014-07-24	2014-12-24	Yes
Ruan Hongliang, Jiang Jinhua	The Group	15,343,497.23	2014-07-24	2014-12-29	Yes
Ruan Hongliang, Jiang Jinhua	The Group	14,736,744.86	2014-08-22	2015-01-26	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2014-09-19	2015-03-16	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2014-10-29	2015-04-28	Yes
Ruan Hongliang, Jiang Jinhua	The Group	1,363,960.00	2014-01-29	2014-04-10	Yes
Ruan Hongliang, Jiang Jinhua	The Group	340,000.00	2014-06-12	2014-08-28	Yes
Ruan Hongliang, Jiang Jinhua	The Group	340,000.00	2014-06-12	2014-08-28	Yes
Ruan Hongliang, Jiang Jinhua	The Group	340,000.00	2014-06-12	2014-08-28	Yes

Guarantor(s)	Guaranteed Party	Amount Guaranteed *(RMB)*	Commencement Date	Expiry Date	Fulfilment of the Guarantee as at 31 December 2016
Ruan Hongliang, Jiang Jinhua	The Group	40,000,000.00	2010-09-28	2016-08-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2010-10-21	2016-08-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2010-11-18	2015-11-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2010-12-17	2015-11-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2010-09-28	2016-08-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2010-12-24	2015-11-20	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2011-05-10	2014-10-17	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2011-05-11	2014-11-02	Yes
Ruan Hongliang, Jiang Jinhua	The Group	31,500,000.00	2011-04-29	2014-12-05	Yes
Ruan Hongliang, Jiang Jinhua	The Group	24,500,000.00	2011-05-18	2014-12-10	Yes
Ruan Hongliang, Jiang Jinhua	The Group	30,000,000.00	2013-03-22	2015-12-31	Yes
Ruan Hongliang, Jiang Jinhua	The Group	40,000,000.00	2013-03-22	2015-12-31	Yes
Ruan Hongliang, Jiang Jinhua	The Group	10,000,000.00	2013-04-22	2015-12-31	Yes
Ruan Hongliang, Jiang Jinhua	The Group	20,000,000.00	2013-04-22	2015-06-30	Yes

B. Pricing Policy and Basis of the Related Parties Transactions

The related party transactions between the Company and the related party have been conducted based on fair and voluntary principle, except that Shen Qifu, the current Director, did not pay the interest for borrowing funds from the Company (has compensated the Company on April 2017), and Ruan Hongliang, the de facto controller of the Company provided short-term financial support to the Company for free, other related party transactions adopted a fair pricing approach, and performed necessary decision-making or confirmation processes. There are no situations that damaged the interests of the Company and other non-related party shareholders.

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(stock code: 6865)

SUPPLEMENTAL NOTICE OF THE 2017 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the (i) circular of Flat Glass Group Co., Ltd. (the "**Company**") dated 15 March 2017 (the "**Circular**"); (ii) notice of the extraordinary general meeting of the Company for the 2017 first extraordinary general meeting of the Company to be held on 2 May 2017 ("**EGM**") dated 15 March 2017 (the "**Original Notice of EGM**"); (iii) the supplemental circular of the Company dated 20 April 2017 (the "**Supplemental Circular**"); and (iv) the supplemental notice of the EGM dated 20 April 2017, which set out details of the resolutions to be proposed at the EGM for approval. Capitalised terms used in this supplemental notice shall have the same meanings as those defined in the Supplemental Circular unless otherwise specified.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that for the EGM to be held at Meeting Room on the fifth floor, Flat Glass Group Co., Ltd., Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC, at 1:30 pm on 2 May 2017, for the purpose of considering and, if thought fit, passing the following resolution, with or without modifications, the following resolutions as ordinary resolutions, in addition to the resolutions set out in the Original Notice of EGM:

ORDINARY RESOLUTIONS

"**FURTHER THAT**:

(i) the provision of guarantee by the Company as set out in the section headed "Letter from the Board – II. Proposed Provision of Guarantee for the Flat (Hong Kong) Loan" in the supplemental circular dated 20 April 2017 (the "**Flat HK Guarantee**"), be and is hereby approved; and

(ii) any one or more of the directors of the Company is/are hereby approved and authorised to do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Flat HK Guarantee, and the transactions contemplated thereunder."

"**FURTHER THAT** the report on related parties transactions during the period from 1 January 2014 to 31 December 2016 as set out in Appendix I to the supplemental circular dated 20 April 2017 be and is hereby approved."

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
20 April 2017

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Mr. Cui Xiaozhong, Mr. Li Shilong and Mr. Ng Ki Hung.

Notes:

1. Shareholders should note that the Revised Proxy Form supersedes and replaces the Original Proxy Form and that the Original Proxy Form is void and invalid. SHAREHOLDERS WHO HAVE SIGNED AND RETURNED THE ORIGINAL PROXY FORM SHOULD COMPLETE AND RETURN THE REVISED PROXY FORM IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED THEREIN

2. Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a shareholder of the Company.

3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.

4. The Revised Proxy Form is enclosed with the Supplemental Circular. In order to be valid, the Revised Proxy Form must be deposited by hand or by post, for holders of H shares of the Company, to the H share registrar of the Company, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong and, for holders of domestic shares of the Company, to the head office in the PRC of the Company not less than 24 hours before the time for holding the EGM (or any adjournment thereof) for taking the poll. If the Revised Proxy Form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the Revised Proxy Form. Completion and return of the Revised Proxy Form will not preclude Shareholders from attending and voting in person at the EGM or any adjourned meetings should they so wish.

5. Shareholders or their proxies shall provide their identification documents when attending the EGM. If corporate Shareholders appoint authorised representative to attend the EGM, the authorised representative shall produce his/her identity documents and a notarised copy of the relevant authorisation instrument signed by the board of directors or other authorised parties of the corporate Shareholders or other notarised documents allowed by the Company. Proxies shall produce their identity documents and the Revised Proxy Form signed by the Shareholders or their attorney when attending the EGM.

6. Shareholders attending the EGM shall be responsible for their own travel and accommodation expenses.

7. The address of the head office in the PRC of the Company is 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC.